

CENTRO DE INVESTIGACIÓN Y DE ESTUDIOS AVANZADOS DEL INSTITUTO POLITÉCNICO NACIONAL

Department of Computer Science

Wheeled-Robot's velocity updating and odometrybased localization by navigating on outdoor terrains

Thesis presented by M. en C. Farid García Lamont

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Thesis advisor: José Matías Alvarado Mentado

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Departamento de Computación

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Tesis que presenta

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Abstract

This thesis addresses the velocity updating of wheeled-robots regarding the terrains' textures and slopes -beyond detection and avoidance of the obstacles as most current works do. Terrain appearance recognition enables the wheeled-robots to adapt their velocity such that, 1) as speedy as possible it safely navigates, and 2) precision on vehicle localization using odometry-based methods is improved.

Human drivers make the velocity adjusting using an estimation of the terrain's average appearance. When a human driver finds a new texture, he uses his experience to learn how rough the texture is, and then sets the car's velocity. A fuzzy neural network that allows for mimicking the human experience by driving vehicles in outdoor terrains is deployed.

The fuzzy neural network metaclassifies data about the textures and slopes' inclination of terrains hence to compute the wheeled-vehicle navigation velocity; in addition, combined with the gradient method it enables the vehicle path planning. The experimental tests show improved robot's performance with velocity updating: the wheels of the robot slip very less, thus the wheeled-robot odometry errors are lower too hence precision of robot self-localization is improved. Advances are both with respect to traveled distance and with respect to the spent time for making the travel.

The first set of tests are performed using a small wheeled-robot which adjusts velocity while navigating on surfaces with different classes of textures such as ground, grass, and stones paving. The second set of tests are done using images of roads of ground, concrete, asphalt, and loose stones, which are video filmed from a real car driven at less than 60 km/hr of velocity; by applying the present approach the required time/distance ratio to smoothly velocity change is granted. Given the vehicle recognition/navigation implementation is simple and computationally low-cost, and simulation results of the velocity updating of a car, suggests that the proposed approach can be scaled to real vehicles.

Resumen

En esta tesis se aborda el ajuste de velocidad de un robot con ruedas tomando en cuenta las texturas y pendientes de los terrenos -mas allá de la detección y evasión de obstáculos como en la mayoría de los trabajos actuales se enfocan. El reconocimiento de la apariencia de los terrenos permite a los robots con ruedas adaptar su velocidad tal que, 1) se mueva tan rápido como pueda sin que la navegación llegue a ser peligrosa, 2) se mejora la precisión en la localización del vehículo al emplear métodos basados en odometría.

En el manejo de vehículos, los conductores humanos ajustan la velocidad haciendo una estimación de la apariencia promedio del terreno. Cuando un conductor humano encuentra una nueva textura, este emplea su experiencia para estimar que rugosa es la textura, y así establecer la velocidad del carro. Se emplea una red neuronal difusa con la cual se imita la experiencia humana para el manejo de vehículos en terrenos exteriores.

Una red neuronal difusa metaclasifica la información de las texturas y de la inclinación de las pendientes de los terrenos para calcular la velocidad de navegación del robot; además, combinado con el método del gradiente este permite la planeación de trayectorias del vehículo. Los resultados experimentales muestran una mejora en el desempeño del robot con el ajuste de velocidad: el deslizamiento de las ruedas del robot es menor, de esta manera el error subyacente de la odometría es menor y de aquí que se mejora la precisión en el auto localización del robot. Las mejoras son con respecto a la distancia recorrida y al tiempo de recorrido del robot.

Un primer conjunto de experimentos son realizados empleando un pequeño robot con ruedas el cual ajusta su velocidad mientras navega en superficies con diferentes clases de texturas tales como tierra, tierra con pasto y adoquín. El segundo conjunto de experimentos son realizados empleando imágenes de caminos con tierra, concreto, asfalto y piedras sueltas, las cuales son video grabadas desde un vehículo real conducido a menos de 60 km/hr; al aplicar el presente enfoque el tiempo/distancia requerido para ajustar la velocidad suavemente es garantizado.

Dados que la implementación del reconocimiento y navegación es sencilla y computacionalmente barato, y los resultados de la simulación del ajuste de velocidad de un carro, se sugiere que el enfoque propuesto puede ser escalado a vehículos de mayor tamaño.

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Citas

- Cuando se inicia y desencadena una batalla lo que importa no es tener la razón, sino conseguir la victoria. Adolfo Hitler
- Prefiero ser el peor de los mejores que el mejor de los peores. Kurt Cobain
- Si aceptas las expectativas de los demás, especialmente las negativas, entonces nunca cambiaras el resultado. Michael Jordan
- Somos lo que recordamos. Francisco Martín Moreno
- A veces el mejor regalo es la gratificación de no volverte a ver. Dr. Gregory House

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Chapter 1

Introduction

Navigation with vehicles in unknown environments is an easy task for humans, but very difficult for robots. Giving autonomy to robots is a topic that has been extensively studied, although still there is much to do. For autonomous navigation in outdoor terrains, the robot must be endowed with the ability to interpret data acquired from its environment so as to plan and follow trajectories from its current location to the desired location, considering the features of the terrains. Most autonomous navigation works have focused on the problem of recognition and avoidance of obstacles; however, so far, almost no attention has been placed on the recognition of terrains' textures and irregularities, and how they affect the performance and safety of robots during navigation.

Current algorithms in robots' systems for outdoor navigation or exploration have mainly focused on the recognition and avoidance of obstacles such as stones, earth mounds [1], or other vehicles [2]. On navigation paths the obstacles are identified in GPS images [3], or taken by the robot's sensors system [4], [5], such that images allow the autonomous robots' conduction to avoid collisions [6].

Actually, by moving on outdoors, autonomous robots should avoid obstacles now and again to maintain fine velocity control, and this issue has received broad attention [7]. How-

ever, the robot's velocity control regarding the terrain features has been much less attended and it is a weakness for efficient and safe navigation nowadays. The right navigating velocity regarding the terrain features is a requisite to keep robots away from risks of falling and sliding due to surface slopes or smash textures [8], the vehicle velocity must be updated according to the terrain features in order to guarantee robots safe navigation.

For wheeled-robots navigation on terrains, it is necessary to have required information about the surface features such that automated safe navigation is ensured. One of those features on which this work focuses is the surface roughness where the vehicle is moving on. The robot's velocity during real navigation depends on the terrain roughness; moreover, the robot integrity depends on the right velocity of the robot while navigating through terrain, it is likely that the robot has an accident if it moves in ground at the same speed as it does on asphalt, therefore, this would not be convenient for a smooth and efficient navigation.

Outdoors autonomous robots are particularly relevant when employed in planet missions. The terrain difficulties like dusty ground, rocks and slopes of Solar System planets -like Marsrequire in these exploration missions the usage of robots with the highest degree of autonomy to overcome the difficulties for controlling the robots from the remote Earth. The Spirit and Opportunity rovers spent 26 minutes to receive/send instructions from/to the Earth [9], [10]. The risk to lose information is huge due to unpredicted circumstances, so the autonomy on robot navigation abilities is most valuable in these out of Earth missions.

In Earth exploration missions, where human life could be in danger, autonomous rovers are required for explosive landmines search [11], deep sea exploration [12], or to determine the eruption risk when exploring active volcano craters [13], as well others. In these dangerous circumstances, the high autonomy of robots strengthens the robotic support to human safety.

On the other hand, by extending the robots' abilities to recognize the terrains' features and then, accordingly, update the velocity while navigating, the usage of the robots' energy and computing resources would improve as well as the autonomy would be strengthen.

1.1 Problem statement

Navigation with vehicles in unknown environments is an easy task for humans, but very difficult for robots. Robotic autonomous navigation throughout outdoor terrains is highly complex. Detection of obstacles to avoid collisions, as well as the terrain features information acquisition to prevent sliding are both required. The information of environment needs to be quickly and accurately processed by the robot's navigation systems for a right displacing. Besides, when needed information from human remote controllers is not promptly available, the autonomous robots should be equipped for convenient reactions, particularly in front of unpredicted circumstances. All these are tasks and actions which demand many computational resources. However, any autonomous robot has limited resources. Thereafter, for autonomous navigation, the equation combining robot's robust capacities to make complex and specialized actions and the low resources use in real time need to be harmonized. This is the current challenge.

Among the related works of navigation in rough terrains, they are mainly concentrated on the detection and avoidance of obstacles [14], [15], [16], [17]. So far, it has not been addressed comprehensively the problem of autonomous navigation where the robot velocity is updated according to the terrains' roughness, i.e. depending on the irregularities and textures of terrains.

The recognition of terrains' textures is not an issue that has been widely studied and applied to autonomous navigation. There are also some works in which present texture recognition methods of terrains. For instance, vibration-based [18], [19] and laser-ray [7], [20], [21] methods have shown high performance; but with vibration-based methods the robot classifies the textures until it is moving over them; and the laser-ray methods are computationally expensive because of the intensive real-time processing of the huge quantity data sampled from the terrains.

On the other hand, for autonomous navigation the robot must determine self-localization

within its environment; robot localization becomes a matter of determining coordinates and orientation on a two dimensional floor-plan. For wheeled-robots, odometry is frequently used to do this task [22]; but odometry inevitably accumulates errors due to causes as the diameters of the wheels are not equal or poor wheel alignment, wheel slippage, among others [23].

Several works have managed to reduce the odometry errors by modeling errors from the readings of the encoders coupled to the robot wheels to improve the calculation of the robot location. Their results show reduction of odometry errors; but all these works are assisted by landmarks [24], laser beams [25] and artificial vision [26], among other tools [27] to compute the robots' location on the terrain.

So far, the reduction of wheel slippage has not been attended for the purpose of improving the odometry-based localization of wheeled-robots.

Thus, the problems that arise are:

- To adjust the velocity of a mobile wheeled-robot while it autonomously navigates on outdoor terrains, which contain different classes of textures, obstacles and soft irregularities.
- The velocity setting must be performed remotely, i.e. the robot must detect and classify soft irregularities and textures before the robot passes on them, so that the robot disposes enough time to react and set its velocity according to the terrains' characteristics.
- Reduce the slippage of robots' wheels to improve the localization of the robots using odometry-based methods.

Figure 1.1 shows a wheeled-robot moving through a surface with irregularities and different classes of textures; where the wheeled-robot must adjust its velocity according to the terrains' features in order to avoid slidings and collisions against obstacles.



Figure 1.1: Wheeled-robot on an outdoor terrain with different classes of textures and soft irregularities

In this thesis, a soft irregularity is defined as a slope with inclination less than or equal to 15 degrees. During navigation, the robot can move on irregularities under the following criteria:

- If irregularities are soft (slopes with inclination less than or equal to 15 degrees), then the robot can move over them;
- Otherwise, the non-soft irregularities (slopes with inclination bigger than 15 degrees) are considered as obstacles and the robot must move around them.

Basically the textures to recognize are those that can be found in outdoors, for instance, grass, branches, paved, soil, etc. Table 1.1 shows some examples of outdoor textures.

1.2 The solution proposal

For robot velocity adaptation according to the terrain features, the current proposal sets to imitate the human's behavior in front of a rough terrain. Humans use a quick imprecise



Table 1.1: Examples of outdoor textures

estimation of the terrain features, but enough to navigate without sliding or falling. For safe navigation on irregular terrains, the human's velocity estimation is done using imprecise but enough recognized data about surface and texture [1]. A human being classifies terrain features according to past experiences. When a human driver sees a new terrain texture uses his experience to estimate how rough the texture is, then decides the car driving speed in order to avoid slide risks.

The fuzzy logic set the modeling of abstract heuristics provided from human experts. However, the fuzzy logic rules lack self-tuning mechanisms regarding data relationship, so it is especially difficult to decide the membership function parameters. However, fuzzy logic allows incorporating human experience in the form of linguistic rules. Thus, here is proposed to compute the wheeled-robot's trajectories through outdoor terrains with different classes of textures and irregularities. The current proposal employs a fuzzy neural network [28], [29] to calculate the velocity of the robot by mimicking vehicle-driving experience of expert-human drivers on outdoor terrains.

On the other hand, to compute the wheeled-robots' position the odometry-based methods

are frequently used to calculate distance between the vehicle current and target position; however, main drawback using these methods to learn the robots' precise position is due to the wheels slippage, which is a common circumstance during outdoor navigation. Wheel slippage is produced mainly by low-traction terrains, extremely fast rotation of the wheels and deformable terrain or steep slopes [8], [30].

By applying velocity updating regarding if the navigation terrain is smooth or rough, grass or sandy soil, loose stone, paved or brick, etc., the wheel slippage is diminished and the wheeled-robot odometry-based localization is improved.

Thus, the proposed solution is the following:

- Acquired images of the terrains' textures, which are modeled with the Appearance-Based Vision method [31], [32], principal components.
- A supervised neural network for texture classification, average appearance, previously trained with images of representative textures of the environment to explore.
- A fuzzy neural network metaclassifies the textures and the soft irregularities to compute the velocity of the robot.
- Reduce wheels' slippage of the robots with the velocity updating approach to improve the location of the robot using odometry-based methods.
- Implement the gradient method [33] for path planning alongside the neural networks, supervised and fuzzy, for autonomous navigation.

Figure 1.2 shows a block diagram of the proposed approach and how the data flows between the phases; the contribution focus on velocity estimation.

By detecting low-traction terrains, the robot should slow down, although it takes more time to travel the path, but it prevents the robot slide. On the opposite, if a high-traction



Figure 1.2: Autonomous navigation with velocity updating diagram. For velocity estimation it is employed data from both texture classification and slopes' inclination. The robot moves along the planned path at the estimated velocity; while the robot moves, the images of the terrain are acquired and the inclination of the slopes are measured; this information is processed and the velocity is updated, if there are any changes in terrain roughness

terrain is detected, then the robot can increase velocity, which leads to reduce the navigation time but in safe conditions.

Therefore, both wheel slippage and robot sliding, and consequently the odometry errors, are reduced with velocity updating regarding the terrains' features. It is intended that with velocity updating the robot adapts its velocity so it reaches the maximum velocity that allows it to stop quick enough without sliding, and moving slowly at low-traction surfaces to avoid wheel slippage. Precise location and target achievement can be improved this manner.

In this thesis there are performed two sets of experiments. The first set of experiments is performed with a small wheeled-robot. The wheeled-robot adjusts its velocity while navigating on outdoor terrains which contain on their surfaces ground, ground with grass, and stones paving. The second set of experiments is performed using images of roads of ground, concrete, asphalt, and loose stones. The images are taken from a video film that recorded the trajectory of a moving car, driven at less than 60 km/hr of velocity.

1.3 Objectives

The general objective of this thesis is to design and develop the implementation of velocity updating of the wheeled-robot on outdoor terrains. The algorithms must be able to adjust the velocity of the wheeled-robot according to the different classes of textures and soft irregularities of the outdoor terrains while the wheeled-robot navigates autonomously.

Specific Objectives

- Design the neural networks architectures for efficient roughness recognition of outdoor terrains.
- 2. Adjust the velocity of the wheeled-robot based on the roughness of outdoor terrains.
- 3. Improve the odometry-based localization of a wheeled-robot on outdoor terrains.

1.4 Contributions

The summary of contributions is:

- A fuzzy neural network for wheeled-robots allows:
 - Velocity updating by outdoor terrains navigation,
 - Mimics the human drivers experience for roughness recognition and velocity updating,
 - The proposed approach can be scaled to cars, and its implementations simple and computationally inexpensive.
- The average appearance of the terrains' textures is a requisite for velocity updating purpose on outdoor terrains navigation.
- The odometry-based method for localization on outdoor terrains is improved.

This thesis is organized as follows: Chapter 2 exposes the antecedents of autonomous navigation and outdoor terrain recognition. The texture recognition is described in Chapter 3. Chapter 4 exposes the velocity updating under a neuro fuzzy approach. Chapter 5 shows the results of velocity updating experiments; the first set of experiments compares the performance of the velocity updating approach by employing different texture recognition methods applied to a small wheeled-robot; the second set of experiments updates the velocity of the simulated car navigation. In Chapter 6 it is exposed how the velocity updating reduces the underlying odometric error. Related works and discussion is exposed in Chapter 7. Chapter 8 presents the contributions and conclusions. Finally, References and Appendixes A and B close this thesis.

Chapter 2

Mobile Robot Navigation

Robotic autonomous navigation on outdoor terrains has been a topic of interest recently because autonomous robots hold a great promise for terrain exploration missions of planets and/or Earth. On planet exploration missions, the difficulties to move through terrains with obstacles and irregularities require the usage of robots with the highest degree of autonomy to overcome such difficulties. In Earth exploration missions, the autonomous robots are as well required to explore terrains where human lives may be in dangerous circumstances.

Future space missions are focused on celestial objects landing; for instance, comets. Several scientific experiments are meant to be performed by autonomous robots. The locomotion system plays a key role in surface exploration missions. Locomotion on extraterrestrial surfaces can be performed using vehicles with wheels, legs, caterpillar or hybrids. Seeni et al. [6] make a review of different locomotion concepts available for lunar, foreign planets or another space exploration missions.

Autonomous navigation is highly complex, obstacle detection and avoidance as well as the terrain features information for no slides, are both required. Environment data must be accurate and quickly processed by the robot's navigation systems. Besides, when data from human remote controllers is not quickly available, the autonomous robots should be equipped for convenient reactions, particularly in front of unpredicted circumstances.

Thus, a successful autonomous navigation, on outdoor surfaces, demands to select the adequate robot architecture [6], select the obstacle and avoidance recognition methods [34], [35] and to control the robot's velocity [36], [37]. Actually, beyond the obstacle location and avoidance, the robots' velocity control, regarding the terrain features, has been few attended and it is a weakness for efficient and safe navigation nowadays.

In this chapter related works on navigation of wheeled-robots are reviewed, the most used architectures of wheeled robots for autonomous navigation are exposed. It also the methods for the recognition of outdoor terrains are reviewed.

2.1 Wheeled-robot navigation

The wheel has been by far the most popular locomotion mechanism in mobile robotics and in man-made vehicles in general. It can achieve very good efficiencies and does so with a relatively simple mechanism implementation [23].

In addition, balance is not usually a research problem in wheeled robot designs, because wheeled robots are almost always designed so that all wheels are in ground contact at all times. Thus, three wheels are sufficient to guarantee stable balance, although, two-wheeled robots can also be stable [38], [39]. When more than three wheels are used, a suspension system is required to allow all wheels to maintain ground contact when the robot encounters uneven terrain [40], [41].

Instead of worrying about balance, wheeled robot research tends to focus on the problems of traction and stability, maneuverability, and control [42], [43], [44]: can the robot wheels provide sufficient traction and stability for the robot to cover all of the desired terrain, and does the robot's wheeled configuration enable sufficient control over the velocity of the robot?

There are four major wheel classes [23], see Table 2.1:

- 1. Standard wheel,
- 2. Castor wheel,
- 3. Swedish wheel,
- 4. Spherical wheel.

The choice of wheel type has a large effect on the overall kinematics of the mobile robot. The standard wheel and the castor will have a primary axis of rotation and are thus highly directional. To move in a different direction, the wheel must be steered first along a vertical axis. The key difference between these two wheels is that the standard wheel can accomplish this steering motion with no side effects, as the center of rotation passes through the contact patch with the ground, whereas the castor wheel rotates around an offset axis, causing a force to be imparted to the robot chassis during steering [45], [46].

The Swedish wheel and the spherical wheel are both designs that are less constrained by directionality than the conventional standard wheel [52]. The Swedish wheel functions as a normal wheel, but provides low resistance in another direction as well, sometimes perpendicular to the conventional direction, as in the Swedish 90°, and sometimes at an intermediate angle, as in the Swedish 45°. The small rollers attached around the circumference of the wheel are passive and the wheel's primary axis serves as the only actively powered joint [53].

The key advantage of this design is that, although the wheel rotation is powered only along the one principal axis, through the axle, the wheel can kinematically move with very little friction along many possible trajectories, not just forward and backward [54].

The spherical wheel is a truly omnidirectional wheel, often designed so that it may be actively powered to spin along any direction [55]. One mechanism for implementing this spherical design imitate s the computer mouse, providing actively powered rollers that rest against the top surface of the sphere and impart rotational force [56].



Table 2.1: The four basic wheel types
Regardless of what wheel is used, in robots designed for all-terrain environments and in robots with more than three wheels, a suspension system is normally required to maintain wheel contact with the ground [40]. One of the simplest approaches to suspension is to design flexibility into the wheel itself. For instance, in the case of some four-wheeled indoor robots that use castor wheels, manufacturers have applied a deformable tire of soft rubber to the wheel to create a primitive suspension [57]. Of course, this limited solution cannot compete with a sophisticated suspension system in applications where the robot needs a more dynamic suspension for significantly non flat terrain [58].

The choice of wheel types for a-mobile robot is strongly linked to the choice of wheel arrangement, or wheel geometry. The mobile robot designer must consider these two issues simultaneously when designing the locomotion mechanism of a wheeled robot. Three fundamental characteristics of a robot are governed by these choices: maneuverability, controllability, and stability [23].

Unlike automobiles, which are largely designed for a highly standardized environment, the road network, mobile robots are designed for applications in a wide variety of situations. Automobiles all share similar wheel configurations because there is one region in the design space that maximizes maneuverability, controllability, and stability for their standard environment: the paved roadway. However, there is no single wheel configuration that maximizes these qualities for the variety of environments faced by different mobile robots [59].

There is a great variety in the wheel configurations of mobile robots. In fact, few robots use the Ackerman wheel configuration, of the automobile, Figure 2.1, because of its poor maneuverability, with the exception of mobile robots designed for the road system [60].

Some of the configurations are of little use in mobile robot applications. For instance, the two-wheeled bicycle arrangement, see Figure 2.2, has moderate maneuverability and poor controllability; like a single-legged hopping machine, it can never stand still [61], [62]. The minimum number of wheels required for static stability is two. A two-wheel differential-drive robot can achieve static stability if the center of mass is below the wheel axle.



Figure 2.1: Ackerman wheel configuration



Figure 2.2: Two-wheeled bicycle arrangement



Figure 2.3: Three-wheel ominidirectional robot

However, under ordinary circumstances such a solution requires wheel diameters that are impractically large. Dynamics can also cause a two-wheeled robot to strike the floor with a third point of contact, for instance, with sufficiently high motor torques from stand still [39]. Conventionally, static stability requires a minimum of three wheels, with the additional caveat that the center of gravity must be contained within the triangle formed by the ground contact points of the wheels. Stability can be further improved by adding more wheels, although once the number of contact points exceeds three, the hyperstatic nature of the geometry will require some form of flexible suspension on uneven terrain [40].

Some robots are omnidirectional, meaning that they can move at any time in any direction along the ground plane (x, y) regardless of the orientation of the robot around its vertical axis, see Figure 2.3. This level of maneuverability requires wheels that can move in more than just one direction, and so omnidirectional robots usually employ Swedish or spherical wheels that are powered [56].

In general, the ground clearance of robots with Swedish and spherical wheels is somewhat limited due to the mechanical constraints of constructing omnidirectional wheels. An interesting recent solution to the problem of omnidirectional navigation while solving this



Figure 2.4: Two-wheel differential-drive robot

ground-clearance problem is the four-castor wheel configuration in which each castor wheel is actively steered and actively translated [63].

In this configuration, the robot is truly omnidirectional because, even if the castor wheels are facing a direction perpendicular to the desired direction of travel, the robot can still move in the desired direction by steering these wheels. Because the vertical axis is offset from the ground-contact path, the result of this steering motion is robot motion [64].

In the research community, other classes of mobile robots are popular which achieve high maneuverability, only slightly inferior to that of the omnidirectional configurations. In such robots, motion in a particular direction may initially require a rotational motion. With a circular chassis and an axis of rotation at the center of the robot, such a robot can spin without changing its ground footprint. The most popular such robot is the two-wheel differential-drive robot where the two wheels rotate around the center point of the robot, see Figure 2.4. One or two additional ground contact points may be used for stability, based on the application specifics [65], [66].

In contrast to the above configurations, consider the Ackerman steering configuration common in automobiles. Such a vehicle typically has a turning diameter that is larger than the car. Furthermore, for such a vehicle to move sideways requires a parking maneuver consisting of repeated changes in direction forward and backward. Nevertheless, Ackerman steering geometries have been especially popular in the hobby robotics market, where a robot can be built by starting with a remote control race car kit and adding sensing and autonomy to the existing mechanism. In addition, the limited maneuverability of Ackerman steering has an important advantage: its directionality and steering geometry provide it with very good lateral stability in high-speed turns [60].

There is generally an inverse correlation between controllability and maneuverability. For example, the omnidirectional designs such as the four-castor wheel configuration require significant processing to convert desired rotational and translational velocities to individual wheel commands [46]. Furthermore, such omnidirectional designs often have greater degrees of freedom at the wheel [53]. For instance, the Swedish wheel has a set of free rollers along the wheel perimeter. These degrees of freedom cause an accumulation of slippage, tend to reduce dead-reckoning accuracy and increase the design complexity [40].

Controlling an omnidirectional robot for a specific direction of travel is also more difficult and often less accurate when compared to less maneuverable designs. For example, an Ackerman steering vehicle can go straight simply by locking the steerable wheels and driving the drive wheels [56]. In a differential-drive vehicle, the two motors attached to the two wheels must be driven along exactly the same velocity profile, which can be challenging considering variations between wheels, motors, and environmental differences [65]. With the wheel omnidrive with four Swedish wheels, the problem is even harder because all four wheels must be driven at exactly the same speed for the robot to travel in a perfectly straight line [67].

In summary, there is no "ideal" drive configuration that simultaneously maximizes stability, maneuverability, and controllability. Each mobile robot application places unique constraints on the robot design problem, and the designer's task is to choose the most appropriate drive configuration possible from among this space of compromises [23].

2.2 Outdoor terrain recognition

The recognition of outdoor terrains is a subject of interest for autonomous navigation of vehicles. Modeling and recognition of outdoor terrains is important and necessary to keep track of the exploration of the terrain, but also to calculate the vehicle location and the navigation trajectories, where the trajectories are computed as a function of terrain characteristics. Within the outdoor terrains recognition works, there were reviewed the next papers.

Krotkov and Hoffman [68] presented a terrain mapping system for robots that build quantitative models of surface geometry. The system acquires images with a laser telemeter, pre-processes and stores the images, thus builds a map with elevations at an arbitrary resolution.

The terrain geometry is studied in [20] so as to control the robot velocity for distance operations. The surface texture is considered as a parameter for safe navigation. The main object is to train people, without experience, so as to control directly the robotic platform while the robot's integrity and mission keeps safe.

A method that enables a vehicle to acquire roughness estimation for high velocity navigations is presented by Stavens and Thrun [69]. The method employs supervised learning; the vehicle learns to detect rough terrain while it is in motion. The training data is obtained by an analysis of inertial data filtering acquired by the vehicle. This information is used to train a learning system that predicts the terrain texture.

The obstacle detection and local building maps algorithms, exposed in [7], are employed for cross-country navigation. When the algorithms are used under the behavior-based architecture, they are able to control the vehicle at a higher velocity than a system that plans an optimal path through a high resolution detailed terrain's map.

Brooks and Iagnemma [18] use a vibration-based method for terrain classification of foreign planet exploration missions. An accelerometer is mounted to the vehicle's structure. The sensed vibrations, while it is moving, are classified according to their similarity between the observed vibrations during the off-line supervised training. The algorithm employs signal processing techniques, including principal components and linear discriminant analysis.

Knowing the terrain physical features around the explorer vehicle, the vehicle can exploit its mobility potential. In [34] presents a terrain classification study for explorer rovers of Mars-like terrains. Two color, texture and features classification algorithms are introduced, based on probabilistic estimations and support vector machines. Besides, a vibration-based classification method, derived between the wheel-terrain interactions, is described.

Castelnovi et al. [20] report outdoor navigation results of autonomous robots and vehicles. Texture recognition is real-time sampled with laser rays; the objective is to control the robot velocity depending on the captured surface features. The disadvantage with this approach is the intensive processing of the huge quantity data acquired from the terrains, which makes computationally high-cost this approach.

A comparison statistical method of image appearance is described in [70]. A set of parameters of form and grayscale variations is learned from a training set. An iterative comparison algorithm is employed in order to learn the relationship between parameter disturbances of the model and the inducted image errors.

An artificial vision system is proposed in [71] for surface texture cast classification. The method evaluates the surface quality that is based on two-dimension discrete Fourier transform of casts for both grayscale and binary images. A Bayesian classifier is implemented and a neural network for roughness classification according to principal discriminant derived in space-frequency domain.

To deal with rough terrain recognition some approaches identify, quantify and localize obstacles [2], [5]; they evaluate if terrains or obstacles are traversable or if need to be circumnavigated. On the other hand, a few works like in this thesis emphasizes the analysis and classification of floor roughness to integrate it in the autonomous robots navigation task, particularly for localization purposes. In [1] the navigation strategy assesses the terrain's features of roughness, slopes and discontinuity. Brooks and Iagnemma [72] focus on path planning but controlling the vehicle velocity according to terrain roughness the rover is moving on. The roughness recognition is by using artificial vision, the novel textures recognition is later to an off-line recognition training from sample texture.

Pereira et al. [73] plotted maps of terrains incorporating roughness information that is based on the measurement of vibrations occurring in the suspension of the vehicle; this online method can recognize textures at the moment the vehicle passes over them, what is a limitation for remote recognition.

Ward and Iagnemma [19] classify terrain using a signal recognition-based approach a sensing algorithm that operates on data measured by a single suspension-mounted accelerometer is deployed. The algorithm relies on the observation that distinct terrain types often possess distinct characteristic geometries and bulk deformability properties, which give rise to unique identifiable acceleration signatures during interaction with a rolling tire.

Larson et al. [74] present a terrain classification technique for autonomous locomotion over natural unknown terrains and for qualitative analysis of terrains for exploration and mapping; which analyzes the terrain roughness by means of spatial discrimination which then is meta-classified.

The approach in [75] at the first step a supervised neural network classifies textures; then, the terrain's textures are neural-net-clustered in a roughness meta-class, which matches each terrain roughness with the corresponding velocity the vehicle safely navigates.

Within the outdoor terrain recognition methods, the methods with the best performance are the vibration-based and laser-ray-based methods. But the vibration-based approaches have disadvantage that classify the terrain roughness when the vehicle or robot is passing on it. They cannot classify the surface textures before the vehicle passes over them, which is a limiting factor to adjust the speed according to the characteristics of the terrain. The laser-ray-based are computationally high-cost due to the intensive processing of the huge data acquired from the terrain.

In this chapter it has been reviewed related works on navigation of wheeled robots and the existing methods for the recognition of outdoor terrains. It is discussed the importance in the development of robots and autonomous navigation in outdoor terrains, where their performance depends on the choice of wheel type, devices and methods for recognition of terrain roughness. It has been found that more accurate methods are computationally expensive and/or are not appropriate to recognize the terrains without the robot makes contact with the surface of the terrains. Hence, in the following chapters it will be proposed a method that recognizes terrains without making contact and at low computational cost.

Chapter 3

Texture Recognition

The analysis of textured surfaces has been a topic of interest due to many potential applications, including classification of materials and objects from varying viewpoints, classification and segmentation of scene images of outdoor navigation, aerial image analysis, and retrieval of scene images from databases. However, classification of terrains' textures for robot navigation has just recently been a bit more attended [30].

The Local Binary Patterns (LBP) [76] and Advanced Local Binary Patterns with Rotation Invariance (ALBPRI) [77] methods have the best performance for texture recognition. But these works do not mention anything about recognition of new textures, that is, how a different texture from the texture training set is classified. They just verify if the testing textures belong to a specific class of the texture training set, i.e. they only give two result values, false and true.

For the velocity updating purpose, it is desired to determine how similar the testing textures and the training texture classes. Here is claimed that is not required to identify textures at high-detail level. The Appearance Based Modeling (ABM) [78] method having a low detailed texture recognition efficacy is good enough for the velocity updating during outdoor navigation as results of Table 5 show in Section 5.1.

Under the approach that humans use a quick imprecise estimation of the terrains' textures but enough to drive vehicles without slides. The human estimation on the velocity to safe navigate on terrains with different classes of textures is via imprecise but enough surface texture recognition [1]. Here is explained below that concerning terrains exploration for robot navigation, by imitating the human velocity adaptation regarding the terrain's textures, the highest precision methods for texture recognition are not the adequate.

Although ABM does not take into account the fine details of textures, it captures the so called average appearance of the textures. In other words, with a testing texture, even if it is a new texture, the ABM method classifies it to the texture class of the training set that resembles more, according to the average appearance.

Thus, this chapter summarizes the various texture analysis operators that may be employed in machine vision applications. It also presents the performance comparison between the texture recognition LBP and ALBPRI methods, and ABM applied to texture recognition. In this chapter it is claimed that although ABM does not equal the recognition performance of LBP and ALBPRI methods, ABM is more suitable to estimate the roughness of textures.

3.1 State of the art

Texture is observed in the patterns of a wide variety of synthetic and natural surfaces (e.g. wood, metal, paint and textiles). If an area of a textured image has a large intensity variation then the dominant feature of that area would be texture. If this area has little variation in intensity then the dominant feature within the area is tone. This is known as the tone-texture concept and helps to form many of the approaches to texture analysis.

The texture is an intrinsic property of the surface of objects, however, despite the large amount of work and research relating to the subject that has been developed in recent decades, there is no precise definition of texture. The main object of analysis of images as texture areas in it are precisely the texture. Human beings have an intuitive understanding of what a texture is, we can distinguish, separate and classify them however we cannot formulate a precise definition of the term.

Literature, for its part contains a variety of definitions that are set depending on the particular problem that researchers want to solve. Tuceyran and Jain [79] produce a catalog of the various definitions contained in the research on computer vision and demonstrate the great diversity of ideas on the subject mentioned. Some examples of definitions are listed below:

- "We can see a texture as what constitutes a macroscopic region. Its structure is simply given by repetitive patterns in which elements or primitives are sorted according to a rule of positioning" [80],
- "The texture can be described as the spatial distribution pattern of different intensities or colors" [81].

In any image we can find textures, from the microscopic captured in a medical laboratory to remote sensing imagery from satellites. In every scene, features of the textures acquired different connotations, they can represent different varieties of forest land or to lesions in the skin, hence the analysis and interpretation of images taking into account the areas of texture and features, they are widely used in various branches of scientific research and industry.

One of the problems that arise when performing texture analysis is the formulation of a model capable of providing an overview of quantitative and efficient to facilitate the change, comparison and processing of textures using mathematical operations. Most of the algorithms in the industry based its operation at an earlier stage of feature extraction of texture features in the image, which may condition their classification and detection of patterns and objects.

Although a precise formal definition of texture does not exist, it may be described subjectively using terms such as coarse, fine, smooth, granulated, rippled, regular, irregular and linear. These features are used extensively in manual region segmentation. There are two main classification strategies for texture: statistical and structural analysis. The statistical approach is suited to the analysis and classification of random or natural textures. A number of different techniques have been developed to describe and analyze such textures [82], a few of which are introduced in this Chapter. The structural approach is more suited to textures with well defined repeating patterns. Such patterns are generally found in a wide range of manufactured items [83]. Below presents the most important methods for characterizing textures.

3.1.1 Edge density

This is a simple technique in which an edge detector or high pass filter is applied to the textured image. The result is then thresholded and the edge density is measured, i.e. the average number of edge pixels per unit area. 2-D or directional filters/edge detectors may be used appropriate. This approach is easy to implement and computationally inexpensive, although it is dependent on the orientation and scale of the sample images.

3.1.2 Auto-Correlation function

Auto-Correlation Function (ACF) derives information about the basic 2-D tonal pattern that is repeated to yield a given periodic texture. The ACF is defined as follows:

$$A(\delta x, \delta y) = \frac{\sum_{i,j} I(i,j) \times I(i+\delta x, j+\delta y)}{\sum_{i,j} I(i,j)^2}$$

where I(i, j) is the image matrix. The variables (i, j) are restricted to lie within a specified window outside of which the intensity is zero. Incremental shifts of the image are given by $(\delta x, \delta y)$. As the ACF and the power spectral density are Fourier transforms of each other, the ACF can yield information about the spatial periodicity of the texture primitive. Although useful at times, the ACF has severe limitations. It cannot always distinguish between textures, since many subjectively different textures have the same ACF. As the ACF captures a relatively small amount of texture information, this approach has not found much favour in texture analysis.

3.1.3 Fourier spectral analysis

The Fourier spectrum is well suited to describing the directionality and period of repeated texture patterns, since they give rise to high energy narrow peaks in the power spectrum. Typical Fourier descriptors of the power spectrum include: the location of the highest peak, mean, variance and the difference in frequency between the mean and the highest value of the spectrum. Using a number of additional Fourier features outlined by Liu and Jernigan [84] it is possible to get high rates of classification accuracy for natural textures. This approach to texture analysis is often used in aerial/satellite and medical image analysis. The main disadvantage is that the procedures are not invariant, even under monotonic transforms of its intensity.

3.1.4 Histogram features

A useful approach to texture analysis is based on the intensity histogram of all or part of an image. Common histogram features include: moments, entropy dispersion, mean (an estimate of the average intensity level), variance (this second moment is a measure of the dispersion of the region intensity), mean square value or average energy, skewness (the third moment which gives an indication of the histograms symmetry) and kurtosis (cluster prominence or "peakness"). For example, a narrow histogram indicates a low contrast region, while two peaks with a well-defined valley between them indicates a region that can be readily separated by simple thresholding.

Texture analysis, based solely on the grey scale histogram, suffers from the limitation that it provides no information about the relative position of pixels to each other. Consider two binary images, where each image has 50% black and 50% white pixels. One of the images might be a chessboard pattern, while the second one may consist of a salt and pepper noise pattern. These images generate exactly the same grey level histogram. Therefore, we cannot distinguish them using first order, histogram, statistics alone.

3.1.5 Gray level difference method

First-order statistics of local properties, based on absolute differences between pairs of grey levels, can also be used for texture analysis. For any given displacement $d = (\delta x, \delta y)$ where $\delta x, \delta y$ are integers: $f'(x, y) = |f(x, y) - f(x + \delta x, y + \delta y)|$. Let P' be the probability density function of f'. If the image has m grey levels, this has a form of an m-multidimensional vector whose i^{th} component is the probability that f'(x, y) will have value i. P' can be computed by counting the number of times each value of P'(x, y) occurs. Coarse textures with relatively small values in P' will be gathered near i = 0 whereas fine textures tend to be more spaced out. Features derived from this approach are simple to compute, produce good overall results in discriminating textures and capture useful texture information. A number of Gray Level Difference Method features are contrast $CON = \sum i^2 \times P'(i)$, angular second moment $ASM = \sum P'(i)^2$, entropy $ENT = -\sum P'(i) \times \log P'(i)$, mean $MEAN = \frac{1}{m} \sum i \times P'(i)$, inverse difference moment $IDM = \sum \frac{P'(i)}{i^2+1}$.

3.1.6 Co-occurrence analysis

The co-occurrence matrix technique is based on the study of second-order grey level spatial dependency statistics. This involves the study of the grey level spatial interdependence of pixels and their spatial distribution in a local area. Second order statistics describe the way that grey levels tend to occur together in pairs and therefore provide a description of the type of texture present. While this technique is quite powerful, it does not describe the shape of the primitive patterns making up a given texture.

The co-occurrence matrix is based on the estimation of the second order joint conditional

probability density function, f(p, q, d, a), for angular displacements, a, equal to 0, 45, 90 and 135 degrees. Let f(p, q, d, a) be the probability of going from one pixel with grey level pto another with grey level q, given that the distance between them is d and the direction of travel between them is given by the angle a. A 2-D histogram of the spatial dependency of the various grey level picture elements within a textured image is created, for N_g grey levels, the size of the co-occurrence matrix will be $N_g \times N_g$.

Since the co-occurrence matrix also depends on the image intensity range, it is common practice to normalize the textured image's grey scale prior to generating the co-occurrence matrix. This ensures that the first-order statistics have standard values and avoids confusing the effects of first- and second-order statistics of the image. A number of texture measures, also referred to as texture attributes, have been developed to describe the co-occurrence matrix numerically and allow meaningful comparisons between various textures [82]. Although these attributes are computationally expensive and rotation variant, they are simple to implement and have been successfully used in a wide range of applications. They tend to work well for stochastic textures and for small window sizes. Rotation-invariance can be achieved by accumulation of the matrices, but this increases the computational cost of the approach.

3.1.7 Fractal analysis

The fractal approach to texture analysis is based on the observation that natural objects such as clouds, mountains, coastlines or water surfaces can be accurately described and generated using fractal objects [85]. This has led to the use of fractal geometry in the analysis of textures, especially natural textures which exhibit a high degree of randomness. A key attribute in the fractal analysis of textures is the fractal dimension, a non-integer number, and consequently many algorithms have been developed to compute its value. Mandelbrot [85] observed that the length L_{ε} of a curve C would depend on the size ε of measuring tool used. If ε tends to zero for a curve with finite length, the value L_{ε} represents the actual length of the curve C. This does not happen with the fractal curves. In this case the smaller ε the finer the structure it passes over and L_{ε} tends to infinity. The fractal dimension D of the curve C is given by $D(C) = \lim_{\varepsilon \to 0} \left(1 - \frac{\log L_{\varepsilon}}{\log \varepsilon}\right)$.

For a fractal curve, D is a non-integer number larger than the immediate geometrical dimension of the curve. The fractal dimension can be determined using a range of geometrical and stochastic algorithms [86]. One approach to the calculation of the fractal dimension is the box-counting method. An arbitrary grid of boxes of size s is first defined and then one counts the number of necessary boxes N(s) to cover the curve. The grid size is reduced by 50% and the process repeated. While this can continue indefinitely, we generally only implement a small number of iterations. The fractal dimension is given by $D = 1 - \lim_{s\to 0} \frac{\log N(s)}{\log s}$.

A log = N(s) versus log s characteristic is then plotted and the best-fit line between the points is estimated. If the slope of this line is m the equation becomes D = 1 - m.

A number of applications of fractal models in texture classification and segmentation have been developed [87], [88] although fractal geometry is predominantly used for image compression and coding tasks. The fractal dimension is relatively insensitive to image scaling and shows a strong correlation with the human judgement of surface roughness [88]. While it can characterise textures with a relatively small set of measures, the features require significant computation.

3.1.8 Textural energy

This involves the convolution of the original image with a set of kernels [83]. The textural properties are then obtained by examining the statistics of the convoluted images. The resultant image is processed with a non-linear filter, usually the squared or absolute values of the convoluted images. Consider the input image I and kernels g_1, g_2, \ldots, g_n The energy image corresponding to the n^{th} kernel is $S_n = \frac{1}{49} \sum_{i=-3}^{i=3} \sum_{j=-3}^{j=3} |J_n(r+i, c+j)|$, where $J_n = I * g_n$ is the convolved image. Therefore for each pixel (r, c) it is obtained a feature

vector $S_1(r,c) \dots S_n(r,c)$. The dimension of the kernels are usually small $(3 \times 3, 5 \times 5 \text{ and} 7 \times 7)$ and they give a strong response for vertical or horizontal edges or lines.

3.1.9 Spatial/Frequency methods

The properties of Gabor Filters [89] make them well suited for texture analysis. The Gabor functions are among the earliest and one of the most popular texture models. The approach is biologically motivated and minimizes the joint uncertainty in space and frequency. It has tuneable parameters of orientation and scale and can capture underlying texture information. It supports frequency analysis, large masks, and spatial pattern approaches, small masks.

A multi-channel filtering approach was used by Bovik et al. [90] in texture segmentation tasks. They obtained a multi-channel image by convolving the original image with the bank of Gabor filters. After the amplitude of each channel is smoothed, the channel with the largest amplitude is used to label the texture. A key disadvantage is that the outputs of the filter bank are not mutually orthogonal which may result in a significant correlation between texture features. As well as been computationally expensive, the selection of features is not always a straightforward task.

3.1.10 Structural approaches to texture analysis

Certain textures are deterministic in that they consist of identical texels, basic texture elements, which are placed in a repeating pattern according to some well-defined but unknown placement rules. To begin the analysis, a texel is isolated by identifying a group 01 pixels having certain invariant properties, which repeat in a given image. A texel may be defined by its: grey level, shape, or homogeneity of some local property, such as size or orientation. Texel spatial relationships may be expressed in terms of adjacency, closest distance and periodicities. This approach has a similarity to language with both image elements and grammar. Arising from this a syntactic model can be generated. A texture is labeled strong if it is defined by deterministic placement rules, while a weak texture is one in which the texels are placed at random. Measures for placement rules include: edge density, run lengths of maximally connected pixels and the number of pixels per unit area showing grey levels that are locally maxima or minima relative to their neighbors.

3.1.11 Local Binary Patterns

LBP [76] is a gray-scale invariant texture primitive statistic. For each pixel in an image, a binary code is produced by thresholding its neighborhood with the value of the center pixel. A histogram is created to collect the occurrences of different binary patterns. LBP can be regarded as a micro-texton operator, such that, at each pixel, it detects the best matching local binary pattern representing different types of curved edges, spots, flat areas, etc. After scanning the whole image to be analyzed, each pixel will have a label corresponding to one texton in the vocabulary. The histogram of labels computed over a region is then used for texture description.

The image pixels are first labeled by thresholding the difference between the center pixel and its neighbors using the step function u(x), i.e. u(x) = 1 when $x \ge 0$ and u(x) = 0otherwise. The concatenation of the neighboring labels is then used as a unique descriptor for each pattern.

The patterns are uniform if the transitions between "0" and "1" are less than or equal to two. For example, "01100000" and "11011111" are uniform patterns. The histogram of the uniform patterns in the whole image is used as the feature vector [91]. Each pattern in the image is assigned a unique label by the following equation:

$$LBP(p,R) = \sum_{i=0}^{p-1} u(t_i - t_c)2^i$$
(3.1)

where p denotes the number of neighboring pixels with respect the center pixel, R represents the distance from the center pixel to each of the neighboring pixels, t_c is the intensity



Figure 3.1: Local Binary Patterns

of the center pixel, t_i is the intensity of the neighbor i and u(x) is the step function.

From Figure 3.1, it is shown an example of LBP, where p = 8 and R = 1: (a) the original 3×3 neighborhood, where $t_c = 3$ and $t_i = \{2, 5, 4, 1, 1, 7, 4, 3\}$, $i = 0, \ldots, 7$; (c) LBP weights; (d) the values in the thresholded neighborhood (b) are multiplied by the LBP weights, $u(t_i - 3)2^i$, (c), given the corresponding pixels. The elements are then summed to form the value of this textured unit, $LBP(8, 1) = \sum_{i=0}^{7} u(t_i - 3)2^i = 2 + 4 + 32 + 64 + 128 = 230$.

3.1.12 Advanced Local Binary Patterns with Rotation Invariance

Conventional LBP only considers the uniform patterns in the images. It discards important pattern information for images whose dominant patterns are no uniform patterns. ALBPRI [77] proposes a new rotation invariant texture classification method by extending the conventional LBP approach to reflect the dominant pattern information contained in the texture images and capturing the spatial distribution information of dominant patterns.

To formally define the "uniform" patterns, it is introduced a uniformity measure U(pattern), which corresponds to the number of transitions, bitwise 0/1 changes in the "pattern". For example, patterns "00000000" and "1111111" have U value of 0, while patterns "01111111" and "00000011" have a U value of 2 as there are exactly two 0/1 transitions in the pattern. For ALBPRI, it is designated patterns that have U value of at most 2 as "uniform" and proposed the following operator for rotation invariant texture description:

$$ALBPRI(p,R) = \begin{cases} \sum_{i=0}^{p-1} u(t_i - t_c) & \text{if } U(LBP_{p,R}) \le 2\\ p+1 & \text{otherwise} \end{cases}$$
(3.2)

where

$$U(LBP_{p,R}) = |u(t_{p-1} - t_c) - u(t_0 - t_c)| + \sum_{i=1}^{p-1} |u(t_i - t_c) - u(t_{i-1} - t_c)|$$

By definition, exactly p + 1 uniform binary patterns can occur in a circularly symmetric neighbor set of p pixels. Equation 3.2 assigns a unique label to each of them corresponding to the number of "1" bits in the pattern $(0 \rightarrow p)$ while the nonuniform patterns are grouped under the label (p + 1) [91].

The final texture feature employed in texture analysis is the histogram of the operator outputs, i.e. pattern labels, accumulated over a texture sample. The reason why the histogram of uniform pattern provides better discrimination in comparison to the histogram of all individual patterns comes down to differences in their statistical properties. The relative proportion of nonuniform patterns of all pattern accumulated into a histogram is so small that their probabilities cannot be estimated reliably.

The LBP and LBPRI methods are widely used because they have the highest performance of texture classification of the Columbia Utrecht Reflectance and Texture Database (CUReT) [92], which is the most common and difficult benchmark used to test texture recognition algorithms [76], [77], [93].

CUReT has the largest number of texture classes; it contains 61 different real-world textures, each texture class under more than 200 different viewing directions. Therefore, it is very difficult to classify such large number of textures because it can have small inter-class distances in the feature space. This database actually is used to test how precise the features of each approach can describe the texture images.

On the other hand, texture recognition has been also studied for manufacturing processes. Surface roughness estimation of work pieces plays a key role for manufacturing industry. Manufacturing systems focus to increase production, quality and to reduce costs and time so as to produce a product. The surface roughness is a quality indicator of machined products that are influenced by the cutting parameters. The texture classification methods focused on the manufacturing industry are not very convenient because they require a highly controlled environment; for example, a strict distance between the camera and the item to be tested, always put the item in the same position, among others [94], [95], [96].

Despite the important advances in the recognition of textures, very little has been done to develop algorithms focused on autonomous navigation of robots in outdoor terrain. For the purposes of autonomous navigation of robots it is convenient to use the best method to classify this kind of textures.

3.2 Appearance-Based Vision

ABM is a method employed mainly for object [97], [98] and face recognition [78]. The ABM method gets the principal components of image distribution, namely, the eigenvectors of the covariance matrix of the object images set [99]. The ordered eigenvectors fashion the features accounting and charactering the variation among the different images.

The ABM has the advantage of reducing the dimensionality of high dimensional data with a minimal loss of precision. This is suitable for processing high resolution images at low computational cost.

Furthermore, both object and face recognition is different to texture recognition because, for object and face recognition, it is not necessary to have high-detail data. As for texture features, it is required to obtain their features at high-detail level. Specialized methods of texture recognition found in the state of the art are very efficient, but its computational cost is high, which can be a disadvantage.

However, as shown in the following chapters, for the purpose of velocity updating under the proposed approach, there is no need to make an analysis with a high level of detail for the classification of textures. It is sufficient to classify the textures only on their appearance. In a similar way as humans do, in the following chapters it is analyzed this statement.

The use of ABM for object recognition involves the next list of operators and operations:

- 1. Let $\{\mathbf{I}_1, \dots, \mathbf{I}_N\} \subset \mathbb{R}^{n \times m}$ the set of training texture images, where *n* and *m* are the number of rows and columns, respectively, of the images and *N* is the number of training images,
- 2. each training image is stacked and placed into the set of vectors $\{\phi_1, \ldots, \phi_N\} \subset \mathbb{R}^{n \cdot m}$,
- 3. all the vectors are normalized by $\tilde{\phi}_i = \phi_i / \|\phi_i\|$, and placed into the set $\{\tilde{\phi}_1, \ldots, \tilde{\phi}_N\} \subset \mathbb{R}^{n \cdot m \times N}$,
- 4. the average vector $\mathbf{C} = \frac{1}{N} \sum_{i=1}^{N} \tilde{\phi}_i$ is computed,
- 5. the matrix $\mathbf{\Phi} = [\tilde{\phi}_1 \mathbf{C}, \dots, \tilde{\phi}_N \mathbf{C}]$ is calculated,
- 6. the covariance matrix $\mathbf{\Omega} = \mathbf{\Phi} \mathbf{\Phi}^T$ is computed,
- 7. the eigenvalues and eigenvectors of the covariance matrix are calculated as follows:
 - (a) the covariance matrix is transposed $\mathbf{\Omega}^T = \mathbf{\Phi}^T \mathbf{\Phi}$,
 - (b) the eigenvalues and eigenvectors are computed using the equation $\mathbf{\Omega}^T \mathbf{v}_i = \lambda_i \mathbf{v}_i$, where λ_i is the *i*th eigenvalue and \mathbf{v}_i is the *i*th eigenvector,
 - (c) the eigenvectors are decreasing ordered according to their eigenvalues and placed as columns of the matrix $\Lambda = [\mathbf{v}_1, \dots, \mathbf{v}_N]$,
- 8. The eigenspace $\Psi = \Phi \Lambda$ is computed,
- 9. The eigenspace where each training image \mathbf{I}_i is projected into $\gamma_i = \Psi^T(\tilde{\phi}_i \mathbf{C}), i = 1, \dots, N.$

For texture classification, it is trained a Supervised Neural Network (SNN) using the set of hand-labeled pairs $\{(\gamma_1, class), \ldots, (\gamma_N, class)\}$, where γ_i is each of the training images projections to the eigenspace and class is the corresponding texture class number. After training, the SNN classifies the textures to be recognized by assigning a number of texture class that most resembles. Following ABM the test texture image \mathbf{I}_t is stacked and normalized into $\tilde{\varphi}_t$, then projected to $\omega_t = \mathbf{\Psi}^T(\tilde{\varphi}_t - \mathbf{C})$ into the eigenspace $\mathbf{\Psi}$; then the SNN compares the with the classes of training textures, and the SNN output number indicates the class number of the texture.

It is important to remark that the calculation of eigenvalues and eigenvectors is computationally very expensive because of the covariance matrix size. For instance, if images would have a resolution of 480×640 pixels, then the covariance matrix size would be 307200×307200 . Therefore, eigenvectors would be 307200-elements vectors so does the projections of images to the eigenspace.

However, the size of the covariance matrix is significantly reduced, and therefore also the computational costs, by a linear algebra theorem presented in [78], which states that the eigenvalues of $\Omega = \Phi \Phi^T$ and $\Omega^T = \Phi^T \Phi$ are the same. Therefore, the eigenvectors of Ω and Ω^T are the same; thus, the covariance matrix size is $N \times N$.

Hence, the dimension of eigenvectors is N; therefore the size of Λ is $N \times N$. So, the images projections to the eigenspace are vectors of dimension N. Therefore, the input dimension of the data that feeds the SNN for recognition is N. Hence, it is concluded that the dimension of vectors is a function of training set size; independently of the images' resolution.

The broad ABM usage in computer vision has introduced the term Appearance-Based Vision (ABV) [31], which is used in the rest of this thesis.

3.3 Experiments

To compare the texture recognition performance of LBP, ALBPRI and ABV, experiments were performed, similar as were carried out in [76] and [77]. There were selected 20 classes of textures from CUReT, with 30 training images per texture class with a view angle less than 60 degrees, see Table 9 of Appendix A. The images for the training, and test, set were selected by taking every alternate image and computing the average accuracy.

For texture classification using the ABV approach, it was employed a SNN. The SNN has two layers, the first layer has 600 neurons and the second layer has 20 neurons. The activation functions are hyperbolic tangent and sigmoid in the first and second layers, respectively. The SNN was trained with the feed-forward backpropagation algorithm [100]. The experiments were implemented using the image processing and neural network Matlab's toolboxes.

With LBP and ALBPRI the histograms modeled each texture and in classification each sample from the test set was assigned to the class of the closest model histogram. In both LBP and ALBPRI, the number of neighboring pixels with respect the center pixel is p = 8and the distance from the center pixel to each of the neighboring pixels is R = 1. In the classification phase, it was evaluated the dissimilarity of sample and model histograms as a test of goodness-of-fit, which is measured with a nonparametric statistical test. By using a nonparametric test, it was avoided making any, possibly erroneous, assumptions about the feature distributions.

For comparing the histograms in LBP and ALBPRI, the log-likelihood statistic $L(S, M) = \sum_{b=1}^{B} S_b \log M_b$ was employed, where B is the number of bins, S_b and M_b correspond to the sample and model probabilities at bin b, respectively. Table 3.1 shows a performance comparative between related works and our approach for texture recognition using CUReT image database.

The texture recognition results of Table 3.1 show that ABV method performance is not as good as LBP and ALBPRI. A high-detail texture classification with ABV is difficult

Method	Efficiency
LBP	97.54%
ALBPI	99.64%
ABV	75%

Table 3.1: Performance of texture recognition methods

because, due to it is used texture appearance-based data; there are textures similar in their appearance. In other words, the images projections, feature vectors, of similar appearance textures to the eigenspace are very close to each other. So, it is very difficult for a SNN classify appearance similar textures.

3.4 Methods comparison

From the results of Table 3.1, it can be seen that ABV method had the lowest performance from the three methods. The low performance of the ABV method of texture recognition is that the textures are not analyzed with a high-detail level, but it gets the average appearance of textures. In the classification stage, the testing texture is defined as the class of texture that most closely resembles in appearance.

In other words, different texture classes, similar in their appearance, were identified as if they were the same texture class. For instance, the appearance of textures "29-01" and "31-01", see Table 9 from Appendix, are similar because their feature vectors are close to each other. Therefore both textures were identified as if they were the same texture class.

In spite of the low performance of ABV for CUReT images recognition, ABV method is good enough for the velocity updating during outdoor navigation as results have shown in Section 5.1. For the purpose of autonomous navigation on outdoor terrains it is not required to recognize textures at a high detail level. The most precise details recognition methods are not adequate, because they fail to support robot navigation. LBP and ALBPRI methods recognize patterns with lines, dots or borders, but fails for recognizing different depicted appearances. For detailed recognition, ABM is not so exhaustive but provides the enough capabilities for the recognition of terrain average appearance that it is the recognition requisite for outdoor navigation.

For velocity updating, here is proposed to imitate the humans' perception for texture recognition, in order to strength the robot navigation abilities. Humans classify textures according to past experience; when a human finds a new texture, he employs his experience to determine to which texture class the new texture is more appearance similar. When humans drive vehicles, they do not inspect the terrain textures with a magnifying glass nor take a look at a small distance to account details of particular lines, dots or borders; they just estimate the texture roughness basing on previous pattern recognition experience while driving [1].

To imitate the human experience during texture classification for navigation, it is clever to pay attention in convenient methods for recognizing the surface average appearance, such that not lost in unnecessary details for the outdoors navigation purpose.

Moreover, frequently the recognition of surfaces' details is computationally high-cost and it should be avoided for autonomous navigation. Hence, there were implemented the algorithms of LBP and ALBPRI methods in order to compute their execution time alongside the ABV algorithms. The microprocessor employed for the algorithms' testing is a Centrino Core 2 Duo at 2 GHz and 1.99 Gb RAM.

It was measured the time the processor takes to run the algorithms of the ABV, LBP and ALBPRI methods, to process and classify a 480×640 pixel image in grayscale. It was found that the processor takes 0.13 seconds with ABV, 3.13 seconds with LBP and 8.62 seconds with ALBPRI. Therefore, it can easily be concluded that LBP and ALBPRI methods are computationally expensive, while the ABV method is cheaper than LBP and ALBPRI.

Chapter 5 shows that ABV advantages LBP and ALBPRI for outdoor navigation of

robots; thus, the ABV method is good enough for the velocity updating during outdoor navigation.

Next chapter presents the velocity updating approach; by using fuzzy logic the human process for identifying the terrain roughness can be modeled in such a way to be used by the robot to mimic this human ability. It is shown that what is needed is to estimate the roughness level of textures instead of to know if the textures are correctly classified.

The texture roughness is a fuzzy concept, where it is assumed that textures with similar appearance have similar level of roughness. With the help of an expert human driver and following his criteria, the textures are labeled with a roughness value and then ordered depending on their roughness value. As well as the expert driver establishes the terrain roughness-velocity relationship through the inference system.

An important feature to take care for both texture modeling and recognition is illumination, because ABV is light sensitive. Therefore, the better illumination is the better texture model and recognition is. Changes in illumination should be avoided; bright and uniform lighting during navigation is required to guaranty consistent texture recognition. The presence of shadows, which treatment is a hard task to pattern recognition [101] is out of the scope of this work.

In summary, this chapter presents the state of the art methods for texture recognition. It was found that LBP and ALBPRI methods have the highest performance for texture classification. ABV method was tested for classification of textures, which had poor performance compared to methods LBP and ALBPRI. However, it is claimed that for autonomous navigation purposes the ABV method is more suitable for texture recognition. This statement is discussed in Chapter 5, although it is necessary to go through Chapter 4 to understand how to estimate the velocity of the robot, taking into account the roughness of the terrain.

Chapter 4

Velocity Updating

For the purpose of autonomous navigation on rough terrains the detailed recognition of textures is not a requisite. As is shown below, the high precision methods for the recognition of details are not the adequate, because they fail for supporting robots navigation, strongly some times. In addition, the detailed recognition of surfaces is computationally expensive, but a low consume of resources is much recommended for the autonomous navigation [75].

Here is proposed to imitate the human perception by employing a neuro-fuzzy approach for velocity updating. In this chapter it is explained how a neuro-fuzzy approach can be a useful tool for the velocity updating purpose. Hence, to imitate the human experience for terrain recognition and the corresponding velocity adjustments when driving, the choice of an adequate method for recognizing the surface average appearance, without lost in unnecessary terrain details, is clever for outdoors navigation. The ABV method, having a low of detailed texture recognition efficacy, see Table 3.1, is applied to recognize terrains' average appearance; ABV effectively support the velocity updating throughout outdoor navigation as is shown in Section 5.1.

Artificial Neural Networks (ANN) are an automatic processing paradigm inspired by the animals nervious systems, implemented for training artificial learning-based systems. NN is a system connecting neurons that work together to produce emerging behaviors. The connections are weighted, successively updated and trained in order to achieve the desired behaviors. The NN are non-model systems, and are organized in a way to simulate the cells functioning of human neural system -or one of the diverse alive beings. ANN learn from the underlying relationships of data and have self -learning and -tuning capabilities, without the need of previous knowledge about data relationship.

The Fuzzy Logic set the modeling of abstract heuristics provided from human experts. However, the fuzzy logic rules lacks of self-tuning mechanisms regarding data relationships, so it is especially difficult to decide the membership function parameters. However, Fuzzy Logic allows incorporating human experience in the form of linguistic rules. Thus, the ANN patterns recognition complements the Fuzzy Logic modeling of human driving into the artificial vision for the velocity control of outdoor navigation.

The robot velocity adaptation obeys fuzzy logic rules which are designed accordingly to a roughness-velocity relationship; the prior roughness grading is based on a ANN textures classification. The robot's navigation system will adapt its velocity according to the terrain's roughness, and will also indicate if the robot is able to climb certain slopes or it should move around them.

For this thesis, it is considered the following:

- It is employed a wheeled-robot,
- the terrains' irregularities are slopes:
 - if the slope inclination is less than or equal to 15 degrees, then the robot can pass on the slope;
 - Otherwise, the irregularity is defined as an obstacle and the robot must move around it.
- Neither illumination intensity nor illumination angle vary, i.e. it is assumed that the

terrains are uniformly illuminated.

4.1 Neural networks for roughness recognition

ANN are a knowledge system and automatic processing paradigm inspired by the animals nervious systems. It is a system with connections between neurons in a network that work together so as to produce a stimulus. Normally, the ANN has a defined number of elements or neurons connected between them. The connections are an array between neurons and their nature is determined by the network's structure. The connections weights are set or trained in order to achieve the behavior desired. ANN can be classified by their structure or learning algorithms [100]. ANN are divided in two kinds: unidirectional ANN and recurrent ANN [102].

In a unidirectional ANN, the neurons are grouped in layers. The signals flow from the input layer to the output layer; the neurons are connected from a layer to the next layer, but not in the same layer. Multilayer perceptron is an example of a ANN. Most of the unidirectional ANN do a static mapping between the input space and the output space.

In recurrent ANN's the outputs from some neurons feedback themselves. Thus, signals flows frontward and backward. Hopfield network or Elman network are two examples of recurrent ANN. Recurrent ANN have dynamic memory: their outputs show the actual inputs, besides the previous inputs and outputs [103].

ANN are trained, mainly, with two kinds of learning algorithms: supervised and unsupervised learning algorithms. Besides, there is a third kind, reinforcement learning, that can be considered as a special supervised learning algorithm [104].

The supervised learning algorithm sets the strength or weight connections between neurons according to the difference between the desired output values and the current output values. Thus, supervised learning needs a teacher or a supervisor in order to show the desired output values. Some supervised learning algorithms are the delta rule or backpropagation

algorithm [105].

Unsupervised learning algorithms do not need to know the desired output values. During training, only the input patterns are presented to the ANN that, automatically, adapts the neurons weight connections so as to put the input patterns into groups of similar features. Some unsupervised learning algorithms are the Kohonen algorithm or competitive learning algorithm [106].

During outdoors navigation, human drivers estimate the convenient vehicle velocity by regarding their previous experience when driving on similar terrain textures. In other words, human drivers estimate how rough, in average, the terrain is, instead if specific texture details are recognized.

Human drivers that navigate on uneven terrains do not need to learn, or to know, about specific details but on the textures average appearance. Hence, for texture classification it is necessary the help of an expert driver to order the textures and to establish the textureclass relationship. Thus, a supervised neural network is suitable for the current purpose. The following sections show and explain the architectures of the ANN employed for texture classification, roughness and velocity estimation.

4.2 Fuzzy logic for roughness estimation

For the purpose of texture recognition, and then to estimate the roughness of outdoor terrains, it can be employ the LBP and ALBPRI. The disadvantage with these methods is that they only have two possible outcomes, *false* and *true*, i.e. they indicate whether textures have been identified or not. For velocity updating it can be too restrictive to use such classification methods. Moreover, what matters is to determine the roughness degree of textures. By using only an ANN for texture classification it may cause that the robot takes wrong decisions if a new class of texture is found.

Here is claimed that it is not necessary identify textures at a high-detail level for velocity

updating. For instance, when humans are walking, they do not inspect the textures with a magnifying glass nor take a look at a small distance, they just estimate the roughness of the new texture [1]; then they decide how fast they can walk without sliding. Usually human beings do not need precise, numerical information to make a decision, but they are able to perform adaptive actions, because there is a fuzzy concept in human knowledge.

Fuzzy logic is known to be an organized method for dealing with imprecise knowledge. Using linguistic rules, the fuzzy logic system simulates human decision making to deal unclearly expressed concepts, to deal with imprecise or imperfect data, and to improve knowledge representation and uncertainty reasoning. Fuzzy logic offers a framework for representing imprecise, uncertain knowledge [29], [107]. They make use of human knowledge in the form of linguistic rules. The robot velocity adaptation obeys Fuzzy logic rules, which are designed accordingly to a roughness-velocity relationship.

The current proposal mimics the humans' experience for terrain recognition with Fuzzy logic [24], [28]. With Fuzzy logic, an expert human driver classifies and arranges representative data of specific environments, and according to the arranged data, sets the proper velocity the robot can navigate safely.

By using Fuzzy logic the human perception sense is imitated to identify the robot's environment. A Fuzzy logic approach establishes "how rough" the textures are by metaclassifying them in roughness fuzzy sets. Thus, for autonomous navigation, it is advisable to estimate the terrains' roughness instead of whether the textures are recognized or not.

It is important to point that for textures and irregularities modeling, the most representative ones must be chosen depending on the kind of terrain to explore. For example, in a wooded terrain the robot can find grass, leafs or branches, instead of sand or ice which can be found on desert or glacier terrains respectively.

4.3 Neuro-Fuzzy approach

By mimicking the human perception for terrains' roughness setting and velocity estimation with Fuzzy logic approach, the robot will be able to move through terrains by adapting its velocity according to the textures and soft irregularities it finds on its way, and deciding whether it is able to climb a huge slope.

Fuzzy logic offers a framework for representing imprecise, uncertain knowledge. They make use of human knowledge in the form of linguistic rules. But the disadvantages are that fuzzy logic needs highly abstract heuristics, needs expert for rule discovery with data relationships, especially, as it lacks of self-organizing and self-tuning mechanisms. This results in difficulties to decide the parameters of membership functions.

Another drawback is the lack of a systematic procedure to transform expert knowledge into the rule base. This results in many redundant rules in the rule base. On the other hand, ANN are nonmodel systems that are organized in a way to simulate the cells of human brain. They learn from the underlying relationships of data. ANN have self-learning capability, self-tuning capability, without the need to know data relationship, and can be used to model various systems. Therefore, fuzzy logic and ANN are combined to estimate the robot's velocity by regarding the terrains' roughness.

The difference between conventional fuzzy logic and neuro-fuzzy methods, this thesis takes advantage, is that neuro-fuzzy methods need much less rules, while conventional fuzzy logic needs a large number of rules. This simplifies the structure of the neuro-fuzzy model by reducing the number of the hidden layer neuron, and reduces the computational time [108].

Thus, the proposed methodology is the following. A set of the most representative textures of the navigation environment are modeled with the ABV method; a SNN is trained with the set of the representative textures, principal components, for classification. The SNN is trained with the texture-class relationship established by the human expert driver.

A Fuzzy Neural Network (FNN) is trained to determine the velocity regarding the texture


Figure 4.1: Block diagram of the proposed approach for velocity updating

classes as well as the inclination angle of slopes. The robot moves at the estimated velocity and acquires new images of the terrain; the cycle repeats while the robot is moving, see Figure 4.1.

In summary, the offline and online steps of the algorithms for velocity updating regarding the terrains roughness are next described:

Roughness identification (off-line training)

- 1. Select representative images of the terrain textures, where the robot moves on.
- 2. Characterize the texture using the ABV method, which computes the principal componentes of the images.
- 3. Train the SNN with the texture-class relationship established by the human expert driver.
- 4. Train the FNN to determine the velocity regarding the texture classes as well as the inclination of slopes, according to the expert driver's directives, make the fuzzy sets and the inference IF-THEN rules system.



Figure 4.2: Slope detection employing two infrared sensors. The infrared rays extend until them "touch" a terrain irregularity, thus, a virtual right triangle is drawn, where the rays play the role of cathetus and the irregularity as hypotenuse. The angle is computed with simple trigonometric operations

Velocity updating and robot's moving (on-line steps)

- 5. Acquisition of terrain images with the robot's camera.
- 6. The SNN classifies the texture, this data is forwarded to the FNN.
- 7. The FNN inputs are both, the texture class and the slope inclination angle (to determine if the robot can pass on the slope, or should move around it).
- 8. With the texture roughness meta-classification and slope inclination data, the FNN updates the velocity. The robot's mechanical control system adjust the velocity.
- 9. The cycle is repeated as the robot moves, and the velocity is cycle updated.

For irregularities detection, two infrared sensors are mounted on the robot. The sensors are located in the frontal part of the robot. The first infrared sensor projects its ray parallel to the robot's motion; the second infrared projects its ray directly to the floor, in other words, perpendicular to the first sensor. The inclination angle of irregularities is computed by trigonometric operations. Figure 4.2 shows how the inclination angle of slopes is computed by employing the infrared sensors data.

4.4 Fuzzy neural network architecture

The network proposed is a five-layer FNN. The FNN has two inputs x (texture class) and y (slope inclination), and one output f (robot's velocity). Figure 4.3 illustrates the corresponding FNN architecture where a first-order Sugeno fuzzy model is proposed, and the nodes of the same layer have similar functions, as described next. Here it is denoted the output of the *i*th node in layer l as $O_{i,l}$.

The textures are meta-classified into the roughness categories high (H), medium (M) and low (L), see Figure 4.4.

The slope inclination is divided into the fuzzy sets: plain (Pl), slightly plain (SP), slightly sloped (SS), moderato sloped (MS), high slope (HS) and very high (VH), see Figure 4.5.

The neuro-fuzzy output values are high velocity (HV), moderate velocity (MV), low velocity (LV) and stop (ST), see Figure 4.6. The fuzzy-making procedure maps the crisp input values to the linguistic fuzzy terms with membership values in [0, 1].

The rule base stores the rules governing the input-output relationship. Taking A, B, C as variables of the respective predicates, the form of inference rules is:

IF Slope angle is A **AND** Texture roughness is B **THEN** Velocity is C.

The fuzzy logic inference rules are listed in Table 4.1. Below are explained each layer of the FNN.

Layer 1: Every node *i* in this layer is an adaptive node with a node function:

$$O_{1,1} = \mu_r(L) \quad O_{1,4} = \mu_s(Pl) \quad O_{1,7} = \mu_s(MS)$$

$$O_{1,2} = \mu_r(L) \quad O_{1,5} = \mu_s(SP) \quad O_{1,8} = \mu_s(HS)$$

$$O_{1,3} = \mu_r(L) \quad O_{1,6} = \mu_s(SS) \quad O_{1,9} = \mu_s(VH)$$

where x (or y) is the input to nodes into a linguistic label {L, M, H} (or {Pl, SP, SS, MS, HS, VH}); μ_r and μ_s are the roughness and slope membership functions, respectively. Parameters in this layer are referred as premise parameters.



Figure 4.3: Fuzzy neural network architecture. The FNN has five layers, the first layer has two inputs, the slope inclination and the texture class, the second layer sets the terms of input membership variables, the third one sets the terms of the rule base, the fourth sets the term of output membership variables, and in the fifth layer, the output is the robot's velocity



Figure 4.4: Texture roughness membership function



Figure 4.5: Slopes membership function



Figure 4.6: Velocity membership function

Rule No.		Output	
	Slope angle	Texture roughness	Velocity
1	Pl	L	HV
2	Pl	Μ	HV
3	Pl	Н	HV
4	SP	\mathbf{L}	MV
5	SP	Μ	HV
6	SP	Н	HV
7	SS	\mathbf{L}	MV
8	\mathbf{SS}	Μ	MV
9	\mathbf{SS}	Н	HV
10	MS	\mathbf{L}	LV
11	MS	Μ	MV
12	MS	Н	MV
13	HS	\mathbf{L}	LV
14	HS	Μ	LV
15	HS	Н	MV
16	VH	L	ST
17	VH	М	ST
18	VH	Н	LV

Table 4.1: If-Then rules of the FNN's inference system

Layer 2: Every node in this layer is a fixed node label Π , whose output is the product of all the incoming signals, $O_{2,i} = \omega_i$, i = 1, ..., 18, where:

$$\begin{split} & \omega_{1} = \mu_{r}(L)\mu_{s}(Pl) & \omega_{7} = \mu_{r}(L)\mu_{s}(SS) & \omega_{13} = \mu_{r}(L)\mu_{s}(HS) \\ & \omega_{2} = \mu_{r}(M)\mu_{s}(Pl) & \omega_{8} = \mu_{r}(M)\mu_{s}(SS) & \omega_{14} = \mu_{r}(M)\mu_{s}(HS) \\ & \omega_{3} = \mu_{r}(H)\mu_{s}(Pl) & \omega_{9} = \mu_{r}(H)\mu_{s}(SS) & \omega_{15} = \mu_{r}(H)\mu_{s}(HS) \\ & \omega_{4} = \mu_{r}(L)\mu_{s}(SP) & \omega_{10} = \mu_{r}(L)\mu_{s}(MS) & \omega_{16} = \mu_{r}(L)\mu_{s}(VH) \\ & \omega_{5} = \mu_{r}(M)\mu_{s}(SP) & \omega_{11} = \mu_{r}(M)\mu_{s}(MS) & \omega_{17} = \mu_{r}(M)\mu_{s}(VH) \\ & \omega_{6} = \mu_{r}(H)\mu_{s}(SP) & \omega_{12} = \mu_{r}(H)\mu_{s}(MS) & \omega_{18} = \mu_{r}(H)\mu_{s}(VH) \end{split}$$

Each node output represents the firing strength of a rule. The T-norm operator employed is the algebraic product.

Layer 3: Every node in this layer is a fixed node label **N**. The *i*th node calculates the radio of the ith rule's strength to the sum of all rules' firing strengths:

$$O_{3,i} = \varpi_i = \frac{\omega_i}{\sum_{j=1}^{18} \omega_j}, \ i = 1, \dots, 18.$$

The outputs of this layer are called normalized firing strengths.

Layer 4: Every node k in this layer is an adaptive node with a node function:

$$O_{4,k} = \hat{\omega}_k (p_k x + q_k y + r_k), k = 1, \dots, 4.$$

Where $\{p_k, q_k, r_k : k = 1, ..., 4\}$ is the parameter set of this node. Parameters in this layer are referred to as consequent parameters. Hence, the consequent parameters are:

$$\hat{\omega}_1 = \overline{\omega}_1 + \overline{\omega}_2 + \overline{\omega}_3 + \overline{\omega}_5 + \overline{\omega}_6 + \overline{\omega}_9,$$
$$\hat{\omega}_2 = \overline{\omega}_4 + \overline{\omega}_7 + \overline{\omega}_8 + \overline{\omega}_{11} + \overline{\omega}_{12} + \overline{\omega}_{15},$$
$$\hat{\omega}_3 = \overline{\omega}_{10} + \overline{\omega}_{13} + \overline{\omega}_{14} + \overline{\omega}_{15},$$
$$\hat{\omega}_1 = \overline{\omega}_{16} + \overline{\omega}_{17}.$$

Layer 5: The single node of this layer is a fixed node labeled Σ , which computes the overall output as the summation of all the incoming signals (center of area defuzzification method):

$$O_{5,1} = \sum_{k=1}^4 \hat{\omega}_k f_k.$$

The defuzzification procedure maps the fuzzy output from the inference mechanism to a crisp signal. The formula for computing the robot velocity is $v = V_{max} \cdot V_{FNN}$, where V_{max} is the maximum allowable vehicle speed and V_{FNN} is the FNN output, a value in the interval [0, 1].

For FNN training it is applied the hybrid learning algorithm. It is observed that when the values of the premise parameters are fixed, the overall output can be expressed as a linear combination of the consequent parameters [29]. The hybrid learning algorithm, which combines steepest descent and the least-square estimator for fast identification of parameters, identifies these linear parameters by least-square method.

The output f in Figure 4.3 can be rewritten as:

$$f = \hat{\omega}_1 f_1 + \hat{\omega}_2 f_2 + \hat{\omega}_3 f_3 + \hat{\omega}_4 f_4,$$

$$f = \hat{\omega}_1 (p_1 x + q_1 y + r_1) + \hat{\omega}_2 (p_2 x + q_2 y + r_2) + \hat{\omega}_3 (p_3 x + q_3 y + r_3) + \hat{\omega}_4 (p_4 x + q_4 y + r_4).$$

Hence:

$$f = (\hat{\omega}_1)p_1 + (\hat{\omega}_1y)q_1 + (\hat{\omega}_1)r_1 + (\hat{\omega}_2)p_2 + (\hat{\omega}_2y)q_2 + (\hat{\omega}_2)r_2 + (\hat{\omega}_3)p_3 + (\hat{\omega}_3y)q_3 + (\hat{\omega}_3)r_3 + (\hat{\omega}_4)p_4 + (\hat{\omega}_4y)q_4 + (\hat{\omega}_4)r_4$$

which is a linear in the consequent parameters $\{p_k, q_k, r_k : k = 1, \dots, 4\}$.

So, the training data pairs are ordered to form the $m \times 12$ matrix **A**, called the design matrix, and the $m \times 1$ output vector **y**, then it is obtained matrix equation:

$$\mathbf{A}\theta = \mathbf{y}$$

where θ is an 12 × 1 unknown vector whose elements are parameters $\{p_k, q_k, r_k : k = 1, \ldots, 4\}$. This is a standard linear least-squares problem, and the best solution for θ , which minimizes $\|\mathbf{A}\theta - \mathbf{y}\|^2$, is the least-squares estimator θ *:

$$\theta * = (\mathbf{A}^T \mathbf{A})^{-1} \mathbf{A}^T \mathbf{y},$$

where $(\mathbf{A}^T \mathbf{A})^{-1} \mathbf{A}^T$ is the pseudoinverse of \mathbf{A} if $\mathbf{A}^T \mathbf{A}$ is nonsingular. It can be also employed the recursive least-squares estimator formula to calculate θ *. Specifically, let the *i*th row vector of design matrix \mathbf{A} be \mathbf{a}_i^T and the *i*th element of \mathbf{y} be y_i^T ; then θ can be calculated iteratively as follows:

$$\begin{aligned} \theta_{i+1} &= \theta_i + \mathbf{P}_{i+1} \mathbf{a}_{i+1} (y_{i+1}^T - \mathbf{a}_{i+1}^T \theta_i) \\ \mathbf{P}_{i+1} &= \mathbf{P}_i - \frac{\mathbf{P}_i \mathbf{a}_{i+1} \mathbf{a}_{i+1}^T \mathbf{P}_i}{1 + \mathbf{a}_{i+1}^T \mathbf{P}_i \mathbf{a}_{i+1}}. \end{aligned}$$

The initial conditions needed are $\theta_0 = \mathbf{0}$ and $\mathbf{P}_0 = \gamma \mathbf{I}$, where γ is a positive large number and \mathbf{I} is the identity matrix.

In summary, this Chapter presents the conditions of the terrains on which this work focuses. It is proposed a neuro-fuzzy approach to estimate the velocity of the robot as a function of the characteristics of the terrains. It is proposed that the velocity updating is performed by mimicking the human vehicle driving as well the estimation of terrain roughness. Humans estimate the roughness of the terrains, based on their experience and without complex mathematical calculations. Hence, the neuro-fuzzy approach is proposed to mimic the behavior of human beings to update the velocity of vehicles in the navigation in outdoor terrains with different classes of textures and irregularities.

The FNN has five layers, the first layer inputs are the slope inclination and the texture class, the second layer sets the terms of input membership variables, the third one sets the terms of the rule base, the fourth sets the term of output membership variables, and in the fifth layer, the output is the robot's velocity. The starting parameters values for FNN training are provided by human expert drivers. When the robot finds a slope steeper than the allowed threshold, it stops, and evaluates which movement to make, whose decision concerns to path planning. The gradient method [33] is integrated to present proposal, as addressed in Chapter 6.

Chapter 5

Experiments and Simulations for Velocity Updating

This chapter presents two set of experiments and their results employing the neuro-fuzzy approach. In the first set of experiments, there were recorded the estimated velocities using the LBP, ALBPRI and ABV methods, and a method based on discrete Fourier transform, for the texture recognition of the terrains. The textures where the robot is tested are ground, grass and paving stone. The results indicate that the ABV method is best suited for velocity updating, for navigation on outdoor terrains. It is given a brief description of the robotic platform used for experiments.

The second set of experiments consists of simulating the velocity updating of a car. For these experiments there was placed a video camera on a car, with a similar perspective to the driver, which recorded the road with different classes of textures when the car was in motion. The velocity estimation was made using images of the videotaped roads. The videotaped textures were loose stones, ground with grass, ground, concrete and asphalt. It is shown that the proposed approach is computationally inexpensive, which suggests the feasibility of being implemented in a real vehicle.



Figure 5.1: Wheeled-robot employed for testing

5.1 Terrain recognition supporting navigation

For the autonomous navigation experiments a wheeled-robot from Bioloid transformer kit is used [109]. Bioloid is an all-around robot kit that can be assembled in any way the user wants. It is similar to a block toy, but whereas the user of an ordinary block toys is only free to set the physical appearance of the toy, the user of a Bioloid can not only manipulate the physical appearance but also set certain behavior patterns.

The robot uses a processing unit, four servomotors for power transmission to the wheels, two infrared sensors located in the robot front, and a wireless camera on top-front of the robot. It is easy to see in Figure 5.1 where all these devices are located on the robot. For testing, it has been employed a wheeled-robot. The robot dimensions are 9.5 cm width per 15 cm length. In this platform it is used a personal computer (PC) and the processor of the robot, to form a master-slave architecture, wirelessly communicated. On the PC are implemented and executed the path planning and velocity estimation algorithms. The robot, on one hand, reports to the PC the sensors readings and wirelessly transmits the images captured by the camera. On the other hand, the robot performs the movements in accordance with instructions that the PC communicates it.

For these experiments, the training images texture images from the terrain shown in Figure 1.1. The garden ground texture is covered by a thin coat of dust and dispersed little rocks; the grass is about 2 cm height and dry; the paving stone contains leafs, tree branches with a thin dust cover. In the training phase, there were used 30 images per texture class and there were performed eight runs on the mentioned textures.

It is important to mention that the terrain where the tests were conducted does not contain obstacles, as it has not been implemented any path planning algorithm. Thus, the robot only performs straight line trajectories. What matters in these set of experiments is to compare the performance of texture recognition methods for adjusting velocity of the robot that moves in outdoor terrains, under the neuro-fuzzy approach proposed.

While navigating, images of terrain's textures are acquired with the camera mounted on it, then the robot sends the images to the computing unit to classify the terrain's textures, then it receives the instruction to update its velocity considering the current terrain features, hence the robot navigates as fast and safe as possible. As quick as terrain roughness significant change is detected, the robot receives the instruction for velocity updating.

For the detection and measurement of slopes inclination, an infrared sensor located in the frontal part of the robot does parallel ray projection to the robot's motion; the other sensor projects its ray directly to the floor perpendicular to the first sensor. Figure 4.2 shows the infrared rays extended until they "touch" a terrain irregularity, a virtual right triangle is drawn with the rays as the cathetus and the terrain line as the hypotenuse, see Figure 4.2. The slope angle of irregularities is computed by trigonometric operations. Remember that the maximum angle of inclination that is allowed to pass on a slope is 15 degrees.

For comparison purposes the LBP and ALBPRI methods with the best performance on detailed recognition are tested by using outdoors images for training. The terrain textures are respectively modeled with ABV, LBP, ALBPRI methods, as well as with the discrete Fourier transform for cast surface recognition (FCS) [71]. The FCS method is a two-dimensional Fourier transform deserved to assess the cast surface quality, which it has showed high performance in such application.

The log-likelihood statistic $L(S, M) = \sum_{b=1}^{B} S_b \log M_b$ was employed as the classifying method for LBP and ALBPRI methods, where *B* is the number of bins, S_b and M_b correspond to the sample and model probabilities at bin *b*, respectively. For ABV method, it was used a two-hidden layer SNN for texture classification; the first layer has 90 neurons and the second layer has three neurons. The activation functions are hyperbolic tangent and sigmoid in the first and second layers, respectively. With the FCS method it was employed a SNN as a classifier, trained with the backpropagation rule [100].

The expected behavior is that the wheeled-robot moves faster in paving stone, in second place on ground and third place on grass. That is, it is defined the paving stone as a high roughness texture, the grass as a medium roughness texture and grass as a low roughness texture.

It can be easily deduced why it is established this roughness order to these textures. The paving stone is a high-traction texture, which allows a vehicle to stop quickly to sudden braking when the vehicle is moving at high speeds, i.e. the vehicle suffers minimal slippage such that it does not compromise its integrity. Ground is less rough than paving stone but has greater traction than grass. The ground texture has on its surface a thin layer of dust, making the vehicles susceptible to slide more easily than on paving stone. For the grass, the texture is defined as low-traction favoring wheel slippage due to its soft consistency. Velocities for navigation on the outdoor textures in Figure 1.1 are shown in Table 5.1.

From Table 5.1, LBP and FCS methods strongly failed because they do not follow the

Method/Texture	Grass	Ground	Paving Stone
ABV	2.64	5.42	6.86
ALBPRI	4.28	5.81	7.02
LBP	7.02	7.31	7.71
FCS	2.58	0.65	1.30

Table 5.1: Velocities estimated under the neuro-fuzzy approach by employing the ABV, ALBPRI, LBP and FCS methods for texture classification. The velocities are estimated in meter per minute units

expected behavior. The method ALBPRI presents the expected behavior, although the estimated velocity for grass is close to the estimated for ground. With the method ABV, it meets the expected behavior. With lower velocity estimation made with the LBP method, but with ABV the velocities assigned to each texture class can more easily distinguish.

On the recognition phase based on ALBPRI and LBP methods using images from a low roughness wall (near to terrain in Figure 1.1) together with terrain images, occurred that both ALBPRI and LBP failed to recognize the textures and misclassify all the images as wall-texture; the wall images were interpreted by LBP and ALBPRI as noise instead of useful data.

A likely explanation for this fail is that ALBPRI and LBP recognition are based on the presence of borders, edges and dots that need to be detected to ensure these methods well recognition performance. The wall images are uniformly plain and, perhaps, the required graphical elements for these methods to perform well are not present, causing that LBP and ALBPRI missed to recognize surfaces not clearly marked with lines, borders or dots. As a consequence, the induced velocity updating is wrong during the terrain navigation.

Actually, humans at driving vehicles do not inspect the terrain textures with a magnifying glass nor take a look at a small distance to account details of particular lines, dots or borders;

they just estimate the texture roughness basing on previous pattern recognition experiences while driving [1].

On the other hand, the ABV method does properly recognize the outdoors terrain textures changes, and accordingly the robot's velocity of navigation is updated. ABV method advantages LBP and ALBPRI to recognize what can be called the *average appearance* in the images of outdoors surfaces. In reported experiments the ABV method recognized well the wall average appearance, as well as the average appearance of grass, ground or paved -whereas LBP and ALBPRI stay away or fail.

Likely, recognition of the average appearance supports the robots navigation on outdoors terrains. Actually, regarding the terrain average appearance is how humans drive the wheeled vehicles. Car drivers update velocity by regarding the terrain average appearance, i.e. velocity adjustments are according to the terrain texture average variations, which are relevant to human drivers during navigation, and disregarding the irrelevant specific lines, dots or borders.

In the FCS method the two-dimensional Fourier transform deserves to assess the cast surface quality. This method shows high performance in classification by recognizing polished surfaces like glass, steel or plastics, and such that images are very closely taken (9 cm). FCS applied to Figure 1.1 terrain images failed hardly. All the obtained results were wrong; the method missed to classify the terrain's textures as low roughness textures, see Table 5.1. The plausible explanation is that this method works on polished texture that requires high precision recognition. Furthermore, it also misses on rough surfaces like grass, ground, soil or pave that not demand so high precision during textures recognizing -but an average appearance recognition.

Hence, to imitate the human behavior of terrain recognition to adjust velocity during driving, the choice of the right method for recognizing the surface appearance average, without lost in unnecessary terrain details, is clever. Moreover, the surfaces details recognition is computational expensive and waste of computing resources must be avoided through autonomous navigation.

Based on the experiments, the ABV is the best pattern recognition method for supporting the velocity updating of wheeled-robots navigation. ABV recognition algorithms successfully classify terrain textures by regarding the average of the appearance. The high-detailed recognition algorithms success in recognizing patterns depicted with lines, dots or borders, but they fail for recognizing patterns where the average appearance is required. As human driving experience shows, the assessment of the average appearance is needed for velocity updating during navigation on outdoor terrains.

The more the terrain roughness is the more the vehicle's velocity, as it is shown in the results of these experiments; the velocity differences between navigating on ground and on paving stone roads is fewer than between ground and grass roads. Results are consistent with the expert driver recommendation, and, at a first glance, useful for real robotic displacement on outdoors.

It is important to mention that the wireless camera captures 30 frames per second. For our purpose, only one image is used from the 30 captured images, i.e., an image is processed per second. That is because the maximum speed of the robot is 8.32 meters per minute and at this velocity, the vehicle would have traveled 0.0046 meters in 1/30 seconds; from the perspective of the camera the difference between the first and second images is negligible. In addition, the robot does not always reach its maximum speed but it usually moves slower; therefore, the robot travels are of short distances hence the surface images captured on these condition are not truly different each other.

5.2 Simulations at real car velocities

The proposed method is not limited to be applied to small vehicles but can be extrapolated to vehicles of different sizes, with particular characteristics which define the appropriate rules of the vehicle operation. The algorithm is scalable to different vehicles by using as parameters their particular features such as, weight, size, motor power, tires material, tire tread, among others.

In this set of tests, terrain textures images are taken from video films with a camera placed two meters above the floor on a truck's roof, this camera films the road in front of the vehicle, with a visual field similar to that of a person driving a real car, see Table 5.2.

The images are of outdoor terrains textures -most of them are real roads- such as ground, ground with grass, concrete, asphalt and loose stones, on which the truck moves through. These video images are employed to train the SNN and the FNN; the ABV method is used to model the textures of both phases: training and recognition. The sampling time of tests is one image per second.

Again, a human driver's experience allows defining the classes of textures that can be found in specific environments, e.g. in desert or mud environments, and then the right speed a car can safely navigate is established. The textures classes are due by the SNN and they are the FNN training input to identify roughness, therefore, via the inference rules the corresponding velocity the vehicle can deploy on each terrain texture is assigned.

To implement the velocity updating algorithms in cars, it is important that the cars have enough time to react to changes in roughness in the terrain while they are navigating. Thus, it is important to take into account the computing capacity of the available hardware to process the images captured by the video camera, in order to determine the maximum velocity the car can reach. That is, the maximum velocity of the car must be set as a function of the computing capacity of hardware. Car simulation tests are carried out with the vehicle at a maximum speed of 60 km/hr.

It can be easily deduced why it is established this texture-velocity relationship to these textures. The texture of asphalt is a material specially designed for the motion of vehicles. Hence, for this kind of texture is expected the FNN calculates the maximum velocities. In the texture of concrete, its use is similar to asphalt, but this texture is often more slippery than asphalt. Therefore, it is expected that the estimated velocities for concrete are less



Table 5.2: Videotaped textures in outdoor terrains from the perspective of a driver in a car

than on asphalt.

The ground texture is more slippery than asphalt and concrete, because on the surface of this texture there is a thin layer of dust, which facilitates the cars skid. Therefore, the estimated velocity for ground must be less than on asphalt and concrete. As for the grass with ground texture, due to the soft consistency of grass, it makes the cars slip easily. Therefore, the estimated velocity for ground and grass must be less than the estimated for sole ground. Finally, the lowest velocity should be estimated for loose stones, since stones do not allow the wheels of the vehicles to make proper contact with the floor and thus, the vehicles skid more easily.

Therefore, the expected behavior is that the velocities magnitudes are estimated, from low to high, in the following order:

- 1. Loose stones, the smallest velocities are estimated for this texture class;
- 2. Ground with grass, the velocities estimated for this texture class are bigger than on loose stones but smaller than on ground;
- 3. Ground, the velocities estimated for this texture class are bigger than on ground with grass but smaller than on concrete;
- 4. Concrete, the velocities estimated for this texture class are bigger than on ground stones but smaller than on asphalt;
- 5. Asphalt, the highest velocities are estimated for this texture class.

The videos last approximately 8 minutes; there were used 30 training images per texture class, which were obtained from videos. Training images are images of the first 30 seconds of each video; the testing images are obtained after the second 30 of each video. After the second 30 of each video, it is extracted an image at every second in the videos for testing, giving a total of 420 testing images. The results of this experiment are shown in Table 5.3.

Texture	Velocity (km/hr)
Loose stones	10.56
Ground with grass	18.47
Ground	27
Concrete	43.79
Asphalt	48.91

Table 5.3: Velocity updating results by employing the texture classes shown in Table 5.2

A likely proportional roughness-velocity emerges at some extent: the estimated velocities magnitude increase as the textures are rougher. However, this ratio can vary up to the particular terrain conditions, e.g., being affected by the weather conditions.

Actually, the velocities of Table 5.3 are the average of the ones resulting in specific experiments. The minimum and maximum velocities recorded for loose stones are 10.56 km/hr and 18.91 km/hr, respectively; the velocity difference is 8.35 km/hr implying an acceleration of 2.32m/s^2 -which is the 23.65% of gravity acceleration. A vehicle that moves on the texture of loose stones must move slowly because the stones favor the vehicle skids and, if the vehicle moves at high speeds it can suffer severe vibrations.

The velocities estimated for ground with grass are slightly higher. Mostly the velocity remains at 18.11 km/hr. Ground with grass texture is less abrupt than loose stones. The grass does not cover the entire surface but there are holes with ground, usually small, even so a car can pass over them at low-speed motion while avoiding damage due to vibrations in the vehicle. Even when the grass is a texture that favors slides, unlikely the loose stones, the wheels surfaces of the car have grater contact with the ground, thus the risk of slip is smaller, but higher than in the next textures.

For ground textures, the velocity estimation behavior is similar to that of ground with grass; the velocity remains constant at 27.61 km/hr in almost the entire path. The surface of

ground texture is covered with dust and very small stones, and is almost flat, so the vehicle can move fast without being affected by strong vibrations, even the small stones and dust in the surface could make the car to slide.

Velocity for concrete texture remains constant at 44.44 km/hr in almost the entire path, -with 8.35% and 4.95% of gravity acceleration. Finally, the velocities estimated for asphalt remain without changes, 48.91 km/hr throughout the entire path. The textures of concrete, paving city streets, and asphalt covering roads are very similar. These covering materials create a uniform surface, without holes and slopes, avoiding car slides.

An additional aspect to consider concerns the vehicle's computing capacities to process texture images and update velocity in real time. Computing capacities support or restrict the process efficiency, and need to be considered as is next explained.

5.3 Cycle time: vision processing and velocity updating

The acquired images have a resolution of 480×640 pixels and are converted to grayscale. The microprocessor employed during the algorithms test is a Centrino Core 2 Duo at 2 GHz and 1.99 Gb RAM. If the vehicle moves at 60 km/hr, the mentioned processor takes 0.3 seconds for both image processing and velocity estimation to update the vehicle velocity. Actually, there are two aspects to be considered for efficient velocity control:

- determine the range of the camera to capture surface images and
- the sampling time given the progress of the vehicle.

Concerning the sampling time, the video system captures 30 frames per second. However, as above mentioned, it is not necessary -even not possible- to process all the 30 images pic-



Figure 5.2: Car vision/recognition system. The camera must process the next 5-meter road segment before the vehicle passes over. That is, when the vehicle moves the first 5-meter stretch, the computer processes the image of the posterior 5-meter stretch. When the second stretch processing is finished, the vehicle would have started to move in the second stretch. This cycle is successively repeated

tured in a second because several will be very similar among them, with negligible differences given the vehicle acceleration on the mentioned roads.

Considering the 0.3 seconds that takes to process roughness recognition and velocity updating, and assuming that the maximum speed is around 60 km/hr, the vehicle will advance 5 meters, as shown in Figure 5.2.

The sampling time is an aspect that should be defined considering the hardware computing capacity and the maximum speed the vehicle can reach. If the vehicle moves at low speed, e.g. 3 km/hr, and 30 frames per second are sampled, it will result that the captured images are almost the same. Thus, it makes no sense to process the 30 images sampled at every second but is enough to process just a few images. But if the vehicle moves at a higher speed, e.g. 60 km/hr, as the vehicle travels more terrain in less time it is necessary to get data from the surface more frequently, such that vehicle has enough time to react to changes in roughness. The sampling time must be longer, hence the captured images processing is intense, and it is mandatory to process the 30 frames captured per second. Therefore, it is relevant to consider the computing capacity of available hardware to set the maximum sampling time and thus the speed the vehicle can reach. It is desirable to adjust the sampling time as a function of vehicle speed, but this is beyond the scope of this article. It is important to observe that in order to test the algorithms of texture recognition and velocity updating at real scenarios, no representative benchmarks, or data sets, or specific procedures for evaluating and comparing different systems [1] are available.

In summary, in this chapter there were compared the performance of texture classification methods LBP, ALBPRI, ABV and FCS, applied to velocity updating under the proposed neurofuzzy approach. It was concluded that the ABV method is best suited to update the velocity of the robot basing on the terrains' features. ABV method classifies the terrain textures by regarding the average of the appearance. LBP and ALBPRI methods success in recognizing patterns depicted with lines, dots or borders, but they fail for recognizing patterns where the average appearance is required.

Simulation was carried out adjusting speed of a car, using images of roads, which were acquired from the videotapes of the road where the car moved. Simulation results show that this approach can be scaled to large vehicles. The results indicate that given the low computational cost of the neurofuzzy approach and depending on the computing capacity of the hardware used, it can allow vehicles to reach high speeds.

Chapter 6

Odometry-Based Localization Improvement

Autonomous navigation requires calculating the location of wheeled-robots. To compute the wheeled-robots' position the odometry-based methods are frequently used to calculate distance between the current and target positions of the wheeled-robot; however, the drawback using these methods to learn the wheeled-robots' precise position is due to the wheels' slippage, which is a common circumstance during outdoor navigation. In other words, the autonomous wheeled-robots that use odometry to compute their own location have the disadvantage of generating errors due to wheels' slippage.

Most of the works, that employ odometry, are aided by landmarks or other devices to improve the calculation of the robots' location [22], [24], [110]. The drawback of these approaches is the high computing cost. The current proposal reduces the wheels' slippage by using the robot velocity updating regarding the terrains' roughness [75]; hence, the right velocity displacement prevents the wheeled-robots from slipping, which is a relevant advantage for odometry-based robot localization methods, so common for this purpose.

The results of this chapter show the localization improvement of wheeled-robots by ap-



Figure 6.1: Robot navigation competences

plying robot velocity updating regarding the terrains' roughness. If the navigation terrain is smooth or rough, grass or sandy soil, loose stone, paved or brick, the wheels' slippage is diminished and the wheeled-robot odometry-based localization is improved.

6.1 Autonomous wheeled-robots localization

For autonomous navigation the robot must determine its own localization within the environment; robot localization becomes a matter of determining coordinates and orientation on a two dimensional floor-plan. Robot navigation can be defined as the combination of the next robot competences, see Figure 6.1:

- 1. Self-localization,
- 2. Path planning,
- 3. Map-building and
- 4. Map-interpretation.

Self-localization denotes the robot's competence to establish its own position within a frame of reference. Path planning as an extension of localization requires determine the robot's current position as well as the goal location position, both within the same frame of reference. Map denotes any one-to-one mapping of the world onto an internal representation. Map-building covers any notation describing locations within the frame of reference. The map charts explored territory within the frame of reference. Finally, to use a map, the ability to interpret the map is needed.

For wheeled-robots, odometry is frequently used for self-localization [22]; but odometry inevitably accumulates errors due to causes as the diameters of the wheels are not equal or poor wheel alignment, wheel slippage, among others [23]. Wheel slippage is produced mainly by [8], [30]:

- low-traction terrains,
- extremely fast rotation of the wheels,
- deformable terrain or steep slopes.

Most of the works on robotic autonomous navigation over outdoors have included limited terrains' features information in their proposals [5], [18], [20], [111]. One of the reasons is the expensive computing cost for processing terrains' roughness. The lack of terrains' roughness information makes difficult to compute a precise localization of autonomous robots as well as to achieve the target position while the robot navigates over outdoor terrains.

Several works have managed to reduce the odometry errors by modeling errors from the readings of the encoders coupled to the robot wheels to improve the robot self-localization. Their results show reduction of odometry errors; but all these works are assisted by land-marks [24], laser beams [25] and artificial vision [26], among other tools to identify the terrains' references [27]. This involves more information processing and, thus, increases the computational cost.

The wheeled robot's location control problem is a topic widely studied, due to the theoretical nature of the problem and its practical importance. Instead of building a control problem where the robot requires a priory trajectory, in [35] formulates a velocity field tracking problem. Specifically, a velocity field is developed by the robot's restricted trajectory, and a differential controller is formulated in order to test the global asymptotic velocity field. The kinetic controller developed is added inside the adaptive controller that foments the global asymptotic tracking.

Wheeled robots have been employed for hazard environments such as the lunar surface. Velocity estimation is important for lunar rovers because they navigate on rough terrain. The wheel and terrain dynamic effects, like wheel slip, make difficult to real-time estimate the vehicle's velocity. Besides, it is difficult to observe the acceleration sensed data because lunar rovers move at very low velocities. Song et al. [37] propose a kinematic-based method for lunar rovers' velocity estimation, using encoders and gyrometers. The kinematic model is determined with the closed-velocity-chain theory. The velocity estimation is computed by solving the vehicle's kinematics.

In [8] is proposed a longitudinal wheel slip estimation-based model and immobility conditions detection of autonomous mobile robots. It presents a new wheel model so as to compute the dynamic forces of the rover. The rover's external forces and velocity estimation are obtained employing encoders, inertial measures and GPS. The experimental results show that the technique detects immobility conditions while estimates the robot velocity during a normal excursion.

Here is proposed that the robot adapts its velocity so it reaches the maximum velocity that allows it to stop quickly enough without sliding, and moving slowly at low-traction surfaces to avoid wheels' slippage. Both wheels' slippage and robot sliding, and consequently the odometry errors, are reduced with velocity updating regarding the terrains' features. Precise location and target achievement can be improved this manner.

6.2 Odometry

Navigation as a challenging competence of mobile robots requires the competence to determine their own position in the environment. A well known way to calculate the location of wheeled-robots is through odometry, by using readings of encoders coupled to the wheels of the robot. The robot's location is determined by calculating the robot's traveled distance from initial to target position. However, odometry is susceptible to accumulate errors during the robot course; the longer the trip is, the bigger the odometry error is. Mobile wheeled-robots employ diverse techniques to reduce odometry errors in localization.

To overcome this difficulty, all mobile robot works are assisted by other devices, such as electronic compasses [27], sonar sensors [4], GPS [112], among others. Thus, autonomous robots' proposals have focused on getting more information from the environment, but the problem of reducing wheel slippage has not been fully addressed [30]. The works that use odometry along with other devices to compute the location of the robots, report the error rates with respect to their final location, i.e. how far the robots were located from the desired position. Below are cited some related works on odometry-based localization methods.

Martinelli et al. [25] present a method allowing simultaneous robot localization and odometry error estimation. The estimation of the systematic components is carried out through an augmented Kalman filter, which estimates a state containing the robot configuration and the parameters characterizing the system component of the odometry error. It uses encoder readings as inputs and the readings from a laser range finder as observations. The filters are integrated in a coherent framework allowing autoing-calibrating the odometry system while localizing during the robot navigation.

In [26], the robot odometry-based localization uses a memory of horizontal bearings to landmarks. The method does not need internal representation of the robot's position, which is updated by alternating motion and sensor updates, and it does not depend on distance measurements, which often are inaccurate when obtained by the size of far-distant landmarks. The approach works on a buffer of observations and the history of the robot's odometry. Robot's position is directly estimated by this data without alternating sensor and motion updates.

O'Kane [113] presents a robot localization technique with linear and angular odometers, whose configuration is composed from position and orientation, in a fully-known environment by alternating rotations and forward translations. In the robot's information space it is a discrete-time planning problem. Localization by odometry is limited to simply-connected, bounded polygonal symmetries environment.

In [114] the results of navigation of a mobile robot in outdoors shown position error rate of 1% in 300 meters paths. In this work is used the visual odometry to estimate frame-toframe motion from stereo cameras and integrate the incremental motion with GPS. It uses a bundle adjustment over multiple frames, which reduces the error while it is still operating in real-time. The usage of stereo vision to estimate the motion provides more stability than with a monocular camera. However, the computational cost of processing the real-time stereo vision is of more computing and integration expensive as well [115].

Santana et al. [110] propose a localization system where the robot navigates in an unknown environment, and the floor lines are used as landmarks and are identified. The prediction phase using the extended Kalman filter is performed using the odometry model of the robot. During the update phase, the proposal approach uses the parameters of the lines detected by the Hough transform algorithm to correct the robot's space.

Seraji and Werger [27] present several algorithms to calculate the location of a mobile robot. The Weight average with local priority (WAL) and Peak-with-high-neighbors (PHN) methods showed the best results in trajectories of 13 meters (measured in a straight line between start and end points), with location error rates of 4% and 3.92% for PHN and WAL, respectively. The approach combines data from both wheel odometry and the electronic compass mounted on the robot. This scheme continuously decomposes all motion commands into short straight-line segments. The compass is employed to orient the robot to the proper direction at the beginning of each segment, and to correct for deviation from this heading at the end of each segment. The straight-line distance traveled is computed with wheel odometry, and the segment information is continuously accumulated to provide position information. The location error is very similar to that obtained with our approach. But in [27] an electronic compass to correct the underlying error of odometry is needed.

The mentioned works concentrated on reducing the underlaying odometric errors by employing mathematical methods or using other devices to calculate the location of the robot; but they need more computing power to process all the information they have acquired.

Actually, here proposed robot localization would be improved by combining velocity updating with other localization methods, besides odometry, as those mentioned before. In addition, the current proposal is easy to implement, computationally low-cost and does not require sophisticated hardware, it just requires a video camera and two infrared sensors, which is common equipment on wheeled-robots.

6.3 The navigation algorithm

Nowadays, beyond the detection and avoidance of obstacles, the velocity control of wheeledrobots regarding the terrains' features has not been attended exhaustively [4], [14], [30]; this fact is a weakness for efficient navigation on outdoor terrains. Exploration robots in general and particularly wheeled-robots need enough information about terrains' features to ensure efficient navigation. Moreover, to ensure precision on achieving the target, data of terrains' roughness is an essential requisite.

The autonomous navigation of robots on outdoor terrains requires the concurrent operation of path planning and velocity estimation algorithms hence both harmonizing, see Figure 6.2.



Figure 6.2: Scheme integration of path planning and velocity estimation algorithms for autonomous navigation

6.3.1 Path planning and velocity updating

The first step is to create a virtual map of the robot's navigation space. The surface is discretized by diving it into squares, where the amount of squares depends on the dimension they occupy in real world, and the provided details of space model. The greater detail the more computational resources are demanded for calculation of trajectories. The known locations of obstacles, partial or complete, are recorded in the virtual map. It follows to compute the optimal path between initial and goal locations with the gradient method. Each time the virtual map is updated a new trajectory is calculated.

Then, the texture recognition algorithm is turned on to classify textures. The texture classes alongside the slopes' inclination are processed by the FNN to update the robot velocity. Hence, the robot receives the instruction to move at the estimated velocity in the prior determined trajectory. If during the travel the sensors detect an obstacle, or slopes with inclination greater than 15 degrees, the robot stops and the velocity estimation algorithm is turned off. The obstacle is registered, a new path to the goal location is recalculated and the robot moves around the obstacle.

After that, the velocity estimation algorithm is turned on and the robot moves towards the goal location in the new trajectory at the estimated velocity; otherwise, if the sensors do not detect obstacles, the velocity is updated while the robot moves in the prior trajectory.

Note that the velocity estimation algorithm does not run all the time; it is turned off when the robot finds an obstacle. At this circumstance, the camera captures images of the obstacle instead of capturing the texture of the surface. If the velocity estimation algorithm would not be turned off, the velocity would be estimated based on images of the obstacle's texture. Furthermore, the relevant in this case is that the robot overcomes the obstacle with specific movements and not velocity changes.

The robot stops when it determines it has reached the goal location, by computing the distance it has traveled from the initial location to its current location. The following list summarizes the steps, see Figure 6.3:

- 1. Create a virtual map of robot space navigation, surface discretization,
- 2. Define the robot's initial and goal locations,
- 3. Compute the path with the gradient method,
- 4. Texture recognition algorithm is turned on,
- 5. Velocity is estimated with surface data from textures classes and slopes,
- 6. Robot receives the order to advance along the path, at the estimated velocity,
- 7. Robot's velocity is updated when a change in texture is recognized, or sensors detect a slope on the surface, or both events occur,
- 8. If sensors detect an obstacle or slope inclination greater than 15 degrees, then the robot stops and texture recognition algorithm is turned off; return to step 3; otherwise, velocity is updated, and return to 7,



Figure 6.3: Flow diagram of the navigation algorithm, where the path planning and velocity updating algorithms are integrated to work harmonized for autonomous navigation on outdoor terrains

9. The robot stops when it has reached the goal location or destination.

6.3.2 The gradient method

The path planning algorithms for mobile robots differ among depending on the robot application: exploration of unknown territory [1], car navigation on roads [2], planet exploration [116], indoor navigation [19], or if the environment is dynamic [111] or static [117] The algorithms that use more data from environment are more accurate but more expensive and difficult to implement too [23].

For the current purpose, a path planning algorithm that is suitable for an environment

that we assume is partially or totally unknown which is static and with obstacles of various sizes, and computationally low-cost is picked. The robot must travel on the estimated path by updating its velocity depending on the characteristics of the surface.

The path planning algorithm of gradient method [33] recalculates the paths in real time every time it encounters an obstacle and it is suitable for static environments; this method is the most convenient to support path planning in present proposal. The gradient method uses a navigation function to generate a gradient field that represents the optimum path to the destination point at each point of the workspace.

The gradient of the navigation function represents the direction of the path with the lowest cost at each point in space. The method requires a discrete configuration of space navigation in which the path cost function is sampled. A navigation function is calculated in the local space of the robot, such that the gradient of the function represents the direction of the path with the lowest cost at each point in space.

The optimum path to the destination point is calculated continuously. The concept of optimal cost is derived from assigning costs to paths basing on their length and proximity to obstacles, as well as any other criteria one may choose. The gradient method can lead the path with the lowest cost in static and completely unknown environments, and it is efficient for real time monitoring of movements of mobile robots, being equipped with laser beams.

Thus, the gradient method is described as follows. A path is represented by an ordered set of points in the sample space $P = \{p_1, p_2, ...\}$, where the set of points re contiguous (either diagonally or rectilinearly), and no point repeats. The last point on the path must be a goalset point, and no other point can be. A path that starts at point k is abbreviated as P_k .

In general, the cost of a path is an arbitrary function of the (discretized) path, F(P). But such cost functions are difficult to deal with, and then it is made the assumption that the path cost is separable into the sum of an intrinsic cost of being at a point, along with an adjacency cost of moving from one point to the next: $F(P) = \sum_{i} I(p_i) + \sum_{i} A(p_i, p_{i+1})$. Both I and A can be arbitrary functions. For typical situations, I represents the cost of traversing through the given point, and is set according to the domain characteristics, e.g., a high cost will be assigned to being near an obstacle. Other possibilities are to have higher costs or unknown regions, slippery regions, etc.

The path length is taken into account by assigning A to be proportional Euclidean distance the robot travels between the two points; then the sum of A gives a cost proportional to the path length.

A navigation function N is the assignment of potential field value to every element of the configuration space, such that the goalset is always downhill no matter where the robot is in the space. Navigation functions, unlike potential field methods in general, have the characteristic that it is impossible to get stuck in a local minimum, and no search is required to determine direction to go arrive at the goalset.

The key idea behind the gradient method is to assign the navigation function at a point to be the cost of the minimal cost path that starts at that point. Mathematically,

$$N_k = \min_{P_k} F(P_k),$$

where as before, the path P_k starts at point k. If the intrinsic costs are zero, then the navigation function just represents the distance to the nearest goalset point. Traveling in the direction of the gradient of N yields the fastest reduction of path cost, i.e. the minimum distance to a goalset point. In the general case, traveling along the gradient is a minimum cost path to the goalset.

Computing the values of N_k at every point is difficult, since the size of the configuration space can be large, and finding the minimal cost path in a naïve manner involves iteration over all paths from the point. Simple navigation functions for small-dimension spaces have been computed by a wavefront algorithm [118]. The goalset points are assigned a value of 0. At each iteration, the points with value n are expanded to their nearest (rectilinear)
neighbors, giving them a value of n+1 if they are not already assigned, and are not obstacles. The process repeats until all points have been assigned. It takes time of the order of the number of points in the space. The wavefront computes the minimal Manhattan distance free-space path to the goalset.

The naive application of the wavefront algorithm to the navigation function of N_k does not work, because the value of the function can change arbitrarily from one point to the next. Instead, it is used a linear programming algorithm that is a generalization of the wavefront algorithm, which it is called LPN. The cost of LPN is again the order of the number of points in the space, and it reduces to the wavefront algorithm under the appropriate conditions on the navigation function.

Initially it is assigned all goalset points a value 0, and every other point an infinite cost. The goalset points are punt in an active list of points. At each iteration of the algorithm, it is operated on each point on the active list, removing it from the list and updating its neighbors. Consider an arbitrary point p that just has been assigned a value. This point is surrounded by 8 neighbors on a regular grid. For any of the neighbors q, it can be computed the cost to extend the path from p to this point, using the cost metric F(P). If the new cost at q is smaller than its own cost, then it is replaced with the new cost, and q is added to the new list of active points that constitute the wavefront. The process repeats until the active list becomes empty.

One of the problems with the original wavefront algorithm was that it produced paths that grazed obstacles. Other variations place the path as far as possible from obstacles. The LPN algorithm computes a generalized form of the navigation function that minimizes the cost of the path, and so the path behavior around obstacles can be controlled by the assignment of intrinsic costs, in the following way.

Suppose the obstacles in the workspace are given by a set of obstacle points. Let d(p) be the distance of the point p to the nearest obstacle point. Then assign I(p) = Q(d(p)), where Q is a decreasing function of its argument. In practice the intrinsic costs can be assigned



Figure 6.4: Outdoor terrain employed for autonomous navigation testing

in the following way. Given a set of obstacle points, each point is labeled with the distance to the nearest obstacle point using the LPN algorithm, with the goalset being the obstacle points, all intrinsic costs at zero and the adjacency cost set to Euclidean distance. Then, the q function converts the distance at each point to an intrinsic cost.

6.4 Experiments

This section presents the experiments and results obtained from the navigation tests of a small four wheeled-robot on a terrain that is assumed unknown and static. The experiments are performed in the environment shown in Figure 6.4, whose area is 2.25 m^2 , covered with dust, soil, leaves, branches and 2 cm-high grass; it also contains rocks, small earth-mounds and trees.

The goal point is located 2.12 meters in a straight line from the initial location of the robot. Two rocks lie in the middle of the straight line from the initial location of the robot



Figure 6.5: Typical robot path, dot line, during navigation on the surface shown in Figure 6.4. Black dots represent the two obstacles located in the straight line between the start and goal locations of the robot

to the goal point, see 6.5.

There were conducted 30 tests divided (combining path planning) into three parts:

- 10 tests were performed at medium constant velocity (6.95 cm/s),
- 10 tests were done at the maximum velocity the robot can reach (13.88 cm/s),
- 10 tests were performed with velocity updating.

To test and evaluate the current proposal, there were searched surface models in related works of outdoors navigation that are employed as benchmarks for evaluating the performance of the algorithms. But there was no specific environment to be used as benchmark. The surfaces used for the experiments of [1], [2], [27], [119], [120] do not follow a standard model because there is no one to serve as reference; thus, each work proposes its own environment. Being their main focus the autonomous navigation of robots on Mars, they try to reproduce the conditions of Mars' terrains, which are covered with sand and stones of various sizes scattered throughout the terrains.

The Martian surface can be considered as a special case of the current approach, because the Martian surface is covered with sand and rocks. That is, the Martian surface has this class of texture. Our approach proposes that the robot moves over surfaces with different classes of textures to make navigation more versatile than the mentioned works. This flexibility regarding terrains' features sets a better precision on target achievement. In spite of no surface benchmarks criteria to evaluate the robots' performance a set of standard evaluation criteria are defined [4], [112]:

- 1. accurate position estimation of the robot,
- 2. rapid and accurate detection of the robot environment,
- 3. and reliable routes planning to move from one place to another without colliding with obstacles in unfamiliar environments.

This is true for this proposal and adds the following:

- The total time it takes the robot to make the route and,
- Comparing between the initial and goal locations.

Detection of the robot's environment and path planning are reinforced with velocity updating. By adjusting the velocity according to the characteristics of the surface, safety is increased and/or the travel time of robot is decreased. That is, if the robot detects that the floor roughness is low then it slows down, although the robot spends more time to reach its destination the probability that the robot suffers an accident decreases. In contrast,

	Constant velocity	Velocity updating
	Medium Maximum	;
Navigation velocity	6.94cm/s 13.88cm/s	$8.65 \mathrm{cm/s}$ (average)
Navigation distance	225.5cm 111.29cm	220.33cm
Distance traveled percentage	107.72% 52.46%	103.86%
Distance error percentage	7.72% 47.54%	3.85%
Navigation time	43.10seg 19.08seg	32.55 seg

Table 6.1: Results obtained from the set of experiments of autonomous navigation on the terrain shown in Figure 6.4

if it is detected that the surface roughness is high then the robot moves faster, therefore, the travel time is reduced. Thus, by comparing the robot traveling time with and without velocity updating, the robot performance is improved by using information about surface characteristics.

From Table 6.1 it is observed that at medium constant velocity the robot approached the final location, but it is located 16.5 cm from the final point, accounting for 7.72% error (compared to the straight line distance between the initial and goal locations). For maximum constant velocity, the robot goes only halfway. The final position of the robot is located 100.7 cm from the final point, which represents a 47.54% error. With velocity updating, the robot is located 8.33 cm from the end point, which represents 3.85% error.

When the robot moves at maximum velocity, the robot's wheels slide. Along the way, the robot moves on low-traction surfaces. As the robot moves on textures such as soil, the wheels do not make proper contact between the floor and the surface of the wheels, giving as result the wheels slippage and, therefore, odometry errors are generated.

At constant medium velocity the robot has a better performance than at maximum velocity. The robot improves its final location regarding the defined location. However, at this velocity, wheel slippage is still generated in low-traction surfaces, thus, the robot should move more slowly.

With velocity updating, the robot had less odometry errors, because it had less slippage on its wheels. The robot diminished its velocity in low-traction surfaces, giving more time for the wheels to make better contact with the floor. Although travel time did not decreased, the computation of the location of the robot was more accurate.

By adjusting the velocity according to surface characteristics, safety is increased and/or the travel time of the robot is decreased. That is, if it is detected that the surface roughness is low then the robot slows down, although the robot spends more time to reach the goal location, the probability the robot has an accident decreases.

Considering as 100% the distance between the end point and the initial location of robot, when the robot moves at medium constant velocity (6.94 cm/seg), it runs 107.72% of the path between the initial and goal locations. The travel distance is increased because of the obstacle avoidance and the location estimation errors generated by wheels' slippage.

On the other hand, when the robot moves at maximum constant velocity (13.88 cm/seg), it runs, on average, 52.46% of the path. The plausible explanation is that when the robot moves at maximum velocity the wheels slip more frequently and therefore the location estimation of the robot becomes very imprecise.

With velocity updating the robot travels the 103.86% of the path distance between the initial and goal locations. In this case the distance is less than with medium constant velocity because the wheel slippage is less frequent.

By adapting the velocity the robot moves slower in areas that favor the wheels' slippage, for instance loose soil. Because of there are fewer slips, the location estimation of the robot is more accurate and consequently the robot approaches the goal location.

The navigation time with velocity updating is 32.41% less and 41.38% higher than medium and maximum constant velocity, respectively. It is noted that with medium constant velocity the robot travels a path with good accuracy but spends more time doing the traveling.

With maximum constant velocity the traveling is fast but the accuracy to travel the path is very bad. With velocity updating performance is improved because the precision of the robot in the traveling of the trajectory is good and is performed in less time, i.e., the robot moves at optimum velocity, depending on surface characteristics to avoid wheel slippage. With our approach the average velocity represents 62.13% of the maximum velocity the robot can reach.

For robot localization with velocity updating usage an error rate of 3.92% is obtained; although this error rate is similar to that reported in related works it is a promising result considering that only odometry is used. Wheel slippage occurs less often and the drift errors are small with velocity updating.

In summary, this chapter shows results of autonomous navigation of a wheeled-robot in outdoor terrain with irregularities and different classes of textures. The odometry-based localization is commonly used in wheeled robots, but has the drawback of accumulating errors due to wheel slippage during movement of the robot. All the related works on wheeled-robot using odometry to estimate the robots' location are aided by other devices to reduce the underlying odometric error.

Rarely have been addressed the problem of decreasing the wheel slippage to improve the localization of the robot using odometry-based methods. The results show that, with velocity updating, the calculation of the robot can be improved, as the robot slows down in low-traction surfaces, leading to the robot's wheels have less slippage and thus fewer odometric errors are accumulated.

Chapter 7

Discussion

7.1 Beyond the personal velocity updating

For vehicle velocity updating on outdoor terrains, the driver's experience on this kind of terrains is used as a fundament. However, it is fairly a personal experience, not an absolute at all. In spite of that, it is possible to well identify ranges of velocity for a right vehicle control, beyond the individual experience.

To characterize these ranges of velocity/roughness relationship, from the vehicle mechanical analysis, there are quantifiable data that allow determining the needed power to displace the car to a certain velocity on a particular surface. The friction forces that occur among the vehicle's wheels at rolling and the surface of navigation can be quantified.

For a full analysis on velocity updating regarding the terrain of navigation, the friction conditions between the terrain textures and the wheels material need to be added. Each class of texture has a friction coefficient that is needed to compute the power that the motors should supply to move the robot at specific velocity. The friction coefficients values are experimentally obtained and they are recorded on catalogs of mechanics issues [121].

In this thesis, during the robot's movement analysis it is assumed that wheels are rigid,

no deformable, without tire grooves; as well, that the surfaces are no deformable. For these conditions the motion equation is, $J\dot{\omega}(t) = -rf + \tau(t)$, with $\tau(t)$ the applied torque, f the friction force, r the wheel radius, $\dot{\omega}(t)$ he wheel's angular acceleration and J the inertia of wheel, is the equation for modeling the wheeled-robot moving.

Observe that acceleration -thus velocity- is a function of torque, friction and the wheel radius. As the friction force changes due to the surfaces textures where the robot is moving, the torque needs to be updated by robot driving at desired velocity.

On the other hand, if the robot would move on deformable outdoors surfaces, for instance soil, then the last equation should include the additional terrain parameters for the dynamic analysis, as cohesion, the angle which the wheel first makes contact with the terrain, the angle which the wheel loses contact with the terrain, the stress region created at the wheel-terrain interface, among others [30], [122], [123]. The formal account is a non-linear differential equation, beyond this thesis scope.

In the presence of rigid/deformable terrains, the terrain force estimation is used to infer the robot required ability to climb or tow a load independent of the underlying terrain model [124]. When the terrain model is available, physical soil properties and stress distribution parameters concerning mobility are inferred from the vehicle terrain forces using a model that includes multiple estimations, e.g., terrain force and parameter estimation that require accelerometers, rate gyros, wheel speeds, motor currents and ground speed.

7.2 Odometry-based methods improving

7.2.1 Scalability

As shown in Section 5.3, the current approach is not limited to small-size robots; it can be extrapolated to real cars, with their own particular features which define the adequate rules of the cars operation. The algorithm is scalable to vehicles of different by using as parameters their particular features such as, weight, size, motor power, tires material, tire tread, among others.

Before the velocity updating algorithms' are implemented in cars, it is mandatory to take into account the computing capacity of the available hardware to process the images captured by the video camera and compute the maximum velocity the cars can reach. That is, the maximum velocity of the car, along with the experts' directives, must be set considering the computing capacity of hardware. The processing time should be small enough such that when the process ends the car begins to move forward on the analyzed surface and smoothly adjust its velocity.

To process 480×640 -pixel images with the microprocessor Centrino Core 2 Duo at 2GHz and 1.99 Gb RAM, the algorithms' processing time of images is relatively small, 0.3 seconds. It leads to deduce that vehicles with these computer capacities have enough time to react or to break on the next 5 meters, as soon as they are moving at 60 km/hr, which is a standard velocity on principal roads [75].

Within the algorithms testing, we have simulated the path of a truck. These tests consisted of placing a camera on the roof of the truck. The truck moves on various types of terrains. During the truck's trips, the camera recorded the surfaces, similar to a driver's visual field. Then, texture images are extracted from video recordings, which are processed by the algorithms.

7.2.2 Autonomous Navigation

Navigation of autonomous robots throughout outdoor terrains is highly complex, obstacle detection and avoidance for no collision as well as the terrain features information for no slides are both required. For instance, the exploration missions of planets, like Mars, demand the usage of robots with the highest degree of autonomy to overcome the terrains' difficulties such as rocks and slopes [116]. In Earth, the autonomous rovers are as well required; for

instance, exploration of arctic seafloor [12] or volcano craters [13], or detection and location of antipersonnel land mines [11].

The path planning algorithms focus to compute paths and adjust the speed of the robot in terms of the obstacles' location that exists in their environment. Selekwa et al. [5] and Ward and Zelinsky [125] addressed the navigation and path planning of an autonomous robot which varies the velocity according to the proximity of obstacles detected by infrared sensors.

In [14], by regarding the environment perception, a probabilistic modeling is used to avoid or to mitigate eventual collisions for updating a vehicle braking action. A fuzzy potential energy is proposed to build a map that facilitates planning robot tasks for real paths [126]. The potential field designates obstacle positions as repulsive potential and a goal position as the minimum location of an attractive potential well in unobstructed environment. Both repulsive and attractive potentials are combined to facilitate obstacle avoidance for real-time control.

For a successful autonomous navigation, is important to ensure that the vehicle reaches accurately the desired locations, but it also maintains its integrity. With velocity updating both accuracy and security can be achieved. The results indicate that the robot improves the calculation of its location, but on the other hand, the runs are safer as it reduces its speed by regarding low-traction surfaces.

Actually, it is claimed that, for velocity updating, the experience of human drivers is mimicked by using the inference system of the fuzzy neural network, which model the operation of the vehicle based on the driver's experience. There are works that model the vehicles driving with differential equations [8], [35], [127], but this approach is difficult because, in general, differential equations are nonlinear and their solution is hard to obtain.

On the other hand, in an effort to boost the development of autonomous robots, the robotic soccer tournament RoboCup was created in 1997 [129]. RoboCup has fortified several areas such as autonomous agents, pattern recognition, learning systems, among others [128],

[121]. In RoboCup tournament there are different categories that depend on the robots' size; for instance, small-size, middle-size and humanoid leagues. The small-size league games have been distinguished by the high speed of the robots. The small-size league environment is described as follows.

One of the goals of the RoboCup is to perform a soccer match between a robotic team and a human team [129]. Achieving this goal involves to solve several problems that still have not been addressed; for instance, adjust the velocity of the robots depending on surface conditions. If small-size robots were used in a real game field, the more likely it is that robots would not have good performance because in their design the characteristics of the field, where game fields are not always flat and the features of grass can vary in different parts of the field, were not included. If this information were taken into account, without a doubt it would be a step towards achieving the goal of the RoboCup.

Chapter 8

Conclusions and Contributions

The summary of conclusions and contributions are listed below.

Conclusions

- Regardless of the complexity by wheeled-robots navigating on outdoor terrains, the fuzzy neural network uses a truly small number of if-then rules; that is likely explained by the prior neural networks terrain data relationships which are later used by the fuzzy logic rules.
- Appearance-Based recognition algorithms successfully classify terrain textures by regarding the average appearance.
- The high-detailed recognition algorithms that success in recognizing patterns depicted with lines, dots or borders, they fail for recognizing the average appearance patterns required for wheeled-vehicles navigation.
- The Appearance-Based Vision combined with the Gradient method allows robot path planning for autonomous navigation.
- The algorithms are computationally inexpensive and easy implementation.

- The proposed approach can be scaled to be used in cars.
- The low computational cost to process the information acquired from the environment allows establishing that a car, at a certain speed, can have enough time to react to the roughness changes of the terrain.
- The odometry-based method for localization on outdoor terrains is improved.

Contributions

- The fuzzy neural network for wheeled-robots allows a meta-classification of textures and soft irregularities used for the terrains' roughness recognition.
- The fuzzy neural network allows velocity updating by outdoor terrains navigation.
- The human drivers experience for roughness recognition and velocity updating is modeled by applying a fuzzy neural network, which is implemented for wheeled-robots outdoor navigation.
- The average appearance of the terrains' textures, according to experimental results, is the requisite for velocity updating purpose on outdoor terrains navigation.
- By applying robot velocity updating by regarding the terrains' roughness, the experimental results show the precision improvement for localization.
- Whenever the velocity is updated by regarding the terrains features, the wheel slippage is significantly reduced, hence improving the precision to achieve the goal position. In addition, the risk that the robot has an accident also decreases.

Appendix A

CUReT Texture Images for Experiments

Texture image	Texture class	Texture image	Texture class
	04-01		07-01
	13-01		14-01
	16-01		17-01
	23-01		25-01
71-000000000000000	31-01		32-01
	08-01		10-01
	37-01		28-01
	19-01	0	22-01
	26-01		29-01
	35-01		36-01

Table A.1: CUReT images employed for experiments

Appendix B

Published Articles

B.1 Journals in ISI Web (Journal Citation Report)

- "Wheeled Vehicles' Velocity Updating by Navigating on Outdoor Terrains", *Neu*ral Computing and Applications, Springer Verlag, First online papers published (doi: 10.1007/s00521-010-0429-x), and hardcopy to appear in Vol. 19, No. 7, 2010.
- "Localization Improvement by Velocity Updating in Wheeled-Robots Outdoor Navigation", under review in *Robotics and Autonomous Systems*, Elsevier Science.

B.2 Proceedings conference indexed in ISI Web

- "Wheeled-Robot Navigation with Velocity Updating on Rough Terrains", International Conference on Informatics in Control, Automation and Robotics, ICINCO 2010, Special Session: Workshop on Intelligent Vehicle Control and Intelligent Transportation Systems, Vol. 1, pp. 277-284, 2010.
- "Efficient Roughness Recognition for Velocity Updating by Wheeled-Robots Navigation", *Mexican Conference on Pattern Recognition*, MCPR 2010, Advances in Pattern

Recognition, Lecture Notes on Computer Science, Vol. 6256, Springer Verlag, September, pp. 80-89, 2010.

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